



Nick Mather

SolGold PLC

SolGold is a porphyry copper gold explorer in Ecuador in South America. We've identified one outstanding porphyry copper gold project that El Pilar that's coming out with a maiden resource statement at the end of the year, which we expect to be very large, and very rich. We've created a blue print for the discovery of these things, and we are replicating that all through Ecuador securing 22 other porphyry copper gold systems.

We believe that Ecuador is prospective as Northern Chile in the same belt of rocks, the same age. Same, sort of geology covers mines as big as Escondida, Chuquibambilla, Collahuasi and El Abra in Northern Chile about 25% of the world's copper resources, and this augurs well for the discovery of something very large for SolGold in Ecuador.

Tell us about your team.

Our exploration team is one of the most accomplished exploration teams in the world. We recently won the best explorer award at Mines and Money in Toronto. We have over 150 years of combined porphyry copper gold expertise.

Our head of exploration Jason Ward has run some very nasty projects all through the world, and thinks this is the easiest he's ever worked on.

Steve Garwin is our technical expert. He's Newmont trained from Batu Hijau Project in Indonesia. And we have Craig Jones on our board. He's one of the world's best block cave experts from Newcrest. Newcrest are a 14 and a half shareholder in the company, and Craig's block caving expertise is very important in the evaluation of El Pilar.

What is the key message you would like to tell your investors?

Our key message is that the success that we've enjoyed over the last year in going from three p to the high of 47 p will be replicated by the discovery of more of these very large porphyry copper gold systems all through Ecuador.

Ecuador hasn't been really properly explored at all. While they found lots of these things in Chile, there's been no work done really at all on Ecuador, and we're in the box seat having started this process four years ago to be the lead explorer, and discoverer of these ore bodies in Ecuador.

How have you found 121 so far?

121 is a fantastic forum for us. They've been instrumental in getting a number of key investors into SoLGold. We catch up with these investors at 121 events around the world, and it also gives us access to new interested investors and we've seen quite a few of them today.

We've got a full dance card, we're doing 18 meetings and talks with people over the next two days and always been very happy with it.





Anthony Hall

American Pacific Borate and Lithium

We listed in the ASX in July of this year. We're working on two projects. One is a borate and lithium project, and the other is a lithium bronze project. There's been a tremendous amount of historical money spent on the projects over a just over 25 year period. We're actually fortunate that we're picking up the two projects and they're at development stages, opposed to exploration. For us, the focus is very quickly on turning the projects into construction ready, with a view to producing boric acid, and hopefully lithium byproduct.

Tell us about your assets and what countries you operate in.

The projects are based in California. It's call the Fort Katy Project, so it's been well known about for a period of time. In addition to that, the positive thing about the project is, back in 1994, it

actually achieved a mining license. The mine is currently permitted at mining license level for a 90,000 ton a year boric acid operation. We have to reinstate an air and a water quality permit, which are two subservient permits to the main mining permit. We're really walking with a running start.

What have been your companies milestones?

We've committed to a very aggressive timeline. Truly because we've got a lot of historical information, and a historical resource, and it's fitted feasibility studies that we're already prepared as part of the mining license application. For us, we've committed to a JORC resource in the current quarter, in addition to the scoping study. What that does, is it starts to put some financial metrics around the project, and we think that

they're very compelling financial metrics.

On the first half of next year, we're focused on the pilot plant test works to optimize the flow sheet. The project's already produced a million pounds of boric acid, but we're looking at optimizing a flow sheet. The other thing we're doing is, completing a definitive feasibility study, and then the second half of next year, we want to reinstate the two subservient permits, and be in a position to commence construction. A very aggressive timeline, but certainly, very achievable.

What is the key message you would like to tell your investors?

For us, the key message you probably forethought, we think we've got a very low CapEx project, and we think that CapEx is particularly important. Based on our scoping study results already reported to the market, we think we're gonna have a high margin project, so low CapEx, high margin. Based on the fact the projects already produced a million pounds of boric acid, and it sits in a colemanite resource, we think we've got low technical risk. The fourth thing that we think is really important, is we think we've got a lot of options with respect to the project.

We've got a very large borate resource, we've got lithium in the ambient price, we've got lithium in our brine's target, we've got lithium, we think, in the colemanite horizon. There's opportunities to

create our own asset. There's opportunities for potassium sulfite, SOP operations as well. What we end up with, we think, is a low CapEx, high margin, low technical risk, option rich project, and it's really exciting. We think when we release the financial metrics in the scoping study, we think the market will sit up and take notice.

How have you found 121 so far?

For us, the reason we're at 121 is, after IPO, and very much within Australian retail focus, for us, it's time to take the message outside of Australia. One of the positives about 121 is, the number of meetings that we're able to get in Hong Kong, and then progressively as we try and morph the register away from Australian retail, to global institutions. This provides a platform to help us achieve that.



Victor Cantori

Nemaska Lithium

The name Nemaska comes from the village where the deposit is nearby. It's called the Village of Nemaska. Our project is an events project. We're one of the next ones to enter the chain of supply. We've already completed a feasibility study. It is one of the largest and richest lithium deposits in the world right now.

Tell us about your assets and what countries you operate in.

Our assets are in the Province of Quebec, which is inside of Canada. Our asset is a hard rock asset. It's a spodumene deposit. Currently from our feasibility study, we have over 27 million tons with a 26-year mine life according to our feasibility study. And we have also resource calculation that takes you well above 40 million tons.

What is the key message you would like to tell your investors?

The message we'd like to get to our investors today is that we are the next lithium company to enter the chain of supply, and we are also entering it as one of the most lowest cost producers in the world, including versus the brine producers in South America.

How have you found 121 so far?

We appreciate very much the 121 event. As our schedule is full, we're on every half an hour. We have meetings. We have well over 20 meetings, so we really thank 121 to organizing this project. This is all new investors for us.



Rowan Johnston

Excelsior Gold

Excelsior Gold's a gold development/exploration company based about 50 kilometers north of Kalgoorlie. So we've got 100 square kilometers between 30 and 55 kilometers north of Kalgoorlie. In the very prolific goldfields.

Tell us about your assets and what countries you operate in.

Well our sole asset is the Kalgoorlie North Gold Project, located 50 kilometers north of Kalgoorlie. So it's a one project operation in Kalgoorlie. So we thought we'd concentrate on the largest, best goldfields that we could find. Well that's spreading ourselves too thin, and reducing sovereign risk. Excelsior Gold was a producer up until about August last year. We've temporarily ceased mining at this stage. So therefore most of our workforce was retrenched, and now we're down to a workforce of about five people. So myself as a mining engineer, and I've employed four geologists to do this resource and reserve definition work.

What is the key message you would like to tell your investors?

The main message we need to give to investors today is the fact that we're sitting on a very prolific goldfield. It's a single project operation, so all of our resources are based on this one project, 50 kilometers north of Kalgoorlie. It's situated on two deep-seated crustal structures, which are fluid flow and contain deposits all around us. We're just a bit lonely in the middle without having all the gold.

How have you found 121 so far?

It's back to back meetings. You've got to keep your wits about you, you're talking to a lot of different people a lot of times, but I'm finding it great so far. It's been fantastic so we really thank 121 to organizing this project. This is all new investors for us.



Mike Spreadborough

Nusantara Resources Ltd.

We listed on the Australian stock exchange in August, under an IPO of the Awak Mass project, which is in Sulawesi. This is a very advanced project, it's got 1.74 million ounces of gold. We're in feasibility mode, with the aim to be in construction in about June next year, and gold production in 2020. A very advanced, mature project that is on a fast track all the way through to production.

Tell us about your assets and what countries you operate in.

Nusantara, as I said, we've been IPO'd, and we're looking for other projects within the Asia Pacific region. We want to grow into a significant gold producer. The Awak Mass project in Sulawesi is our first development project, which will go into production in 2020, but we will continually look for other opportunities in that Asia Pacific region, which we think is attractive for investors, going

forwards, with the focus on gold.

What have been your company's milestones?

Since the IPO we've been very busy mobilizing drill rigs to site. We've not got a resource drilling program underway. During the IPO process we said we'd target about 300 to 500,000 ounce increase in resources, so that's on the way. We've also signed an agreement with the Indonesian government that allows us to have grid power to the project. Recently we announced new results on our meteorological test work, and that increases the recoveries to around 92% for the project, so that's a very good value upside for the project. Finally, we're in the middle of our DFS, so our definitive feasibility study will report a new resource, early next year, and it will report fully the project economics around about May, June in 2018.

What is the key message you would like to tell your investors?

I think the main message for all of the people here at 121 is this project's been around for a long time but we've now woken it up again. We've IPO'd it, we've got enough funds to develop the feasibility and drilling, and to lead us straight into production in 2020. We've really unlocked the potential of this project, we have approvals in place, we have technical advantages, good gold recovery, and it's a very competitive, low operating cost project that is just right for investors throughout Asia to participate.

How have you found 121 so far?

The 121 event today gives us a chance to really touch base with investors, particularly here in the Asian region, and that's where we are focusing on growing our shareholder base. It's an exciting opportunity to catch up with them.





Andrew Stewart

Xanadu Mines

Xanadu Mines is a Mongolian focused copper and gold exploration company. It's AXS listed.

Tell us about your assets and what countries you operate in.

Xanadu controls one of the most promising copper and gold projects globally with the Kharmagtai project located in the south Gobi. Exploration drilling at Kharmagtai sees a growing copper and gold resource, and we also have a pipeline of other projects across the country.

Tell us about your team.

Xanadu's put together a world class team that's been involved in greenfields discoveries on a global scale, and we continue to attract high caliber geologists.

What have been your companies milestones?

Following a heavily oversubscribed \$15 million placement a few months ago, Xanadu's accelerating its drilling, and continues that capacity to the

Kharmagtai project located in the south Gobi. We're starting to put out some real world class intercepts in one of the highest grade copper and gold discoveries globally.

What is the key message you would like to tell your investors?

The key message we'd like to get out to investors is that we're starting to see commodities come back. Today, we're sitting here with copper at \$3.20. And Xanadu has had a very counter cyclic approach. We got in at the bottom of the market, picked up some very good assets, now we're leveraged to the discovery upside as commodity prices return.

How have you found 121 so far?

We've found the 121 events fantastic. It's a great opportunity for face-to-face interaction with good investors. Xanadu has been a supporter of this event, I think it's almost from the start, and we continue to be present at most events.



Steve Parsons

Draig Resources

Draig's a ASX listed exploration company. We have a gold project in Western Australia, that we're exploring for high grade gold. So the project previously was mine, and it was operated a number of years ago. There was nearly a million ounces of gold mined at 15 grams per ton, so very, very high grade, and we're not exploring underneath that mine, and a long strike to hopefully look for the extensions of it.

Tell us about your assets and what countries you operate in.

Our assets are in Western Australia, just out of a town called Leonora and Leinster. It's a very high grade district, that's been mined previously for gold and for nickel. We're actively in there at the moment exploring for the high grade gold

Tell us about your team.

Our team is a close knit team. It's a small group of

highly skilled technical geologists and engineers, that we have on board, and we're actively exploring for this high grade gold underneath the existing mine.

What have been your companies milestones?

Yes, well it's an exciting time for us at the moment. A lot going on. We've recently raised some money, we've only just acquired this gold project that hasn't been explored for 20 years, and so we now have drill rigs turning on the ground, and we should have plenty of news flow coming up between now and Christmas on Drill Results, as we explore the property.

How have you found 121 so far?

The atmosphere is, there's definitely a buzz at the moment. So a lot going on and it seems a lot happening in Hong Kong at the moment.



John Mair

Greenland Minerals & Energy Ltd.

We're an ASX listed company, but we've been operating in Greenland for close to 10 years. Our primary focus has been on a very unique project. It's a poly-metallic specialty metal project, of which rare earth's are projected to be the major product. It's an advanced project now. It's been 10 years of sustained research and development across mineral resources, across environmental studies, and then starting to look at how we bring the project online, and integrate it with the global market. That gives us a very good foundation, we work very closely with Greenland and Danish stakeholders, at both the community level in Greenland, but also the political level in both Greenland and Denmark. That's to see all the necessary regulations put in place, such that the project can be effectively permitted, can be effectively operated, and all products exported in accordance with well best practice.

We worked with a leading rare earth company from China. China's most internationally focused rare earth company, and the fastest growing rare earth company in the world, Shenghe Resources. They came onboard in 2016, as our project partner, and they're our major shareholder, at 12.5%. They bring leading rare earth technology to the processing. They provide strong financial capacity, as well as market access. With all those elements coming together, in terms of regulations, strategic partner, rare earth prices on the rise, they're really integral to really what is the clean energy revolution. I think that's something, this year, that's really gained momentum.

In terms to all the push to electrification of transport systems, the rollout of continued wind power, that's really tied to a lot of government legislation, and rare earths are just absolutely essential

to these agendas. Supply for rare earth has been dominated by China. That's really coming into supply constriction in the next couple of years, so it's really important for all these agendas that new large scale supply points turned on in new points of the world. Really, that's what we've been positioning ourselves for as a company. We're very fortunate to be working with top tiered groups to see the project come into fruition. 2018 promises to be a really exciting year for the company as we come down to position the Kvanefjeld project for the development pipeline.

What is the key message you would like to tell your investors?

Well, we're advancing a project that is going to be of great global relevance, I think, in the coming years. We're talking about a project that will be the largest supplier of rare earth metals outside

China, at a time where demand is really set to surge, and primary supply from China is being curtailed. Kvanefjeld is really important for the global community, it's related to many agendas that are important to environmental consideration. They're important to the clean energy revolution. From Greenland, we're looking at doing this using sustainable practice, and the timing is really important.

How have you found 121 so far?

This is the first 121 event I've done, but I'm also going to be doing the one in London as well. I think it's a great opportunity for us to get out to the investors that we want see, and that's important.





Dev Randhawa

Fission Uranium Corp.

We are a Canadian exploration company. Our focus is uranium in Canada.

Tell us about your assets and what countries you operate in.

We work only in Canada in an area called Athabasca Basin. Our focus is strictly uranium on the western side of the basin.

Tell us about your team.

Our management team is the most awarded management team in the industry. We are fortunate to have prospector of the year, entrepreneur of the year, mining peoples, we have a very good management team that's been awarded by third parties.

What is the key message you would like to tell your investors?

Investors should be looking for the next uranium bull market as said by a lot of experts. And, if they are, fission should be a part of their portfolio based on the asset and the cash we have in the company.

How have you found 121 so far?

The 121 event today has been fantastic and we look forward to more of them. We're committed to them because we believe it's the most efficient use of our company's resources to meet our investors.



Simon Slesarewich

Metallica Minerals Ltd.

Metallica Minerals an A6 listed bauxite producer. Looking to go into production late 2017 with a direct shipping bauxite project in far north Queensland. We're full funded and ready to go into production and grow a bauxite business off the back of the project.

What have been your companies milestones?

At the moment, primarily in Australia and based in far north Queensland, we're focused on bauxite. Metallica Minerals has been somewhat of an incubator in the past with many varying commodities. We've got a clear strategy at the moment to focus on bauxite production and sustainable cash flow. And in doing that we'll be looking to unlock value from non core assets, which we just did with the sale of our Saucony project for 10 million dollars.

Tell us about your team.

So the big thing for Metallica is that we'll be able to fully fund the company. The project only requires

two million dollars worth of capital and we have available funds of well over nine million dollars. The big thing for us is finalizing our approvals with the state government. We have our federal government approvals. We've locked in our contractors and that'll allow us to go into production.

What is the key message you would like to tell your investors?

The three key messages we're getting out to investors is that we're fully funded, we're going to production very soon, and there's value to be unlocked in non core assets.

Why did you decide to attend 121?

We're here today at the 121 conference in Hong Kong to reach out to new investors that are potentially looking for attractive companies like Metallica.



Dean Taylor

Diamcor Mining Inc.

What we do is, we take near term production assets, diamond based with high quality gem diamonds. We have a strategic alliance with Tiffany & Company. Our deal is to get diamonds to the world market. We're very experienced at that, and that's what we do.

Tell us about your assets and what countries you operate in.

We're based in South Africa, is where the project is, just below Botswana. It's co-located with De Beers flagship Venetia mine.

What have been your companies milestones?

Well, the milestones for us were acquiring the asset, first of all, was a big deal. We're completely done with the build. The mine and infrastructure, the water, the power, the plants, housing, every-

thing is done. Right now we're in large scale trial mining, with an expectation to use that data to make initial production announcement, hopefully over the next year. It's taken about seven years to get to this point. Longer than we probably wanted, but in the grand scheme of things, quicker than most mines. The milestones, for us, have been huge, and I think we're just seeing that it should be really good for us going forward.

What is the key message you would like to tell your investors?

I think our team message really is, is we're a very rare near terms production company, with the potential for, obviously, earnings. We have cash flow already. We're almost profitable just from testing. The idea, once we go to commercial production will be, we want to see earnings, cash flow. We

ultimately want to be a dividend paying company, and a very profitable one. I think it's a long time to build a mine and get it to this point, but 2018's looking like it's gonna be a very good year for us.

How have you found 121 so far?

Well, this event, for us, is really about awareness. We don't do a lot of marketing. As we go into production, it's a key time to get awareness on what we're doing, and get a lot of the investors. We target guys that are more cash flow earnings type of guys. We see this as a very good opportunity to meet some select people who are interested in, essentially, identifying real high quality companies. That's really what we're looking for. We feel that it's a very good venue for that.





John McConnell

Victoria Gold Corp

Victoria Gold is a TSX venture listed company out of Vancouver. We have the Eagle Deposit in the Yukon Territory. It's a very large deposit, at over 2.7 million ounces of reserve. What separates us from many other companies is we're fully permitted, we're in a good jurisdiction and in production will produce over 200,000 ounces of gold per year.

Tell us about your assets and what countries you operate in.

Our main asset is the Eagle Gold project in Canada's Yukon Territory.

What have been your companies milestones?

Recent milestones for us has been getting fully permitted, starting construction and getting the project financing of 300 million US in place.

What is the key message you would like to tell your investors?

The key message for investors is Victoria's very unique in that we'll be producing gold in a safe jurisdiction, 200,000 ounces per year and we have great exploration upside. We currently have a program of over 35,000 meters of core drilling, which will almost certainly increase the resources available for mining in the future.

Why did you decide to attend 121?

The 121 event, well events, have been good for Victoria. We've been at the New York event, the London, we were in Hong Kong in the spring. It really puts us in front of investors and gives us an opportunity to tell the story.



John McAvoy

Image Resources NL

We're in Mineral Sands. We're currently an exploration company, but we're about to move into production, so we're just going in through the financing phase of the projects at the moment. We announced a really positive feasibility study at the end of May. And now we're approaching the banks and equity investors to bring the investment to the project.

Tell us about your assets and what countries you operate in.

So we're ASX listed, mineral sands group, and our project is just north of Perth. In terms of our asset base we've got all the major equipment necessary to bring the project into production through a transaction that we completed in the middle of 2016. That essentially brought the major capital equipment to image resources. We

also introduced the major shareholder at that stage who requires zircon, which is our major product. So really through that development we'll supply them with products for their manufacturing facilities in China.

Tell us about your team.

So in terms of our team that we have at Image Resources, we have a highly experienced mining team. Some of those came across with a transaction we completed in June 2016. So we have experienced plant operators, as well as experienced management who have all run various mining projects including mineral sands. And I myself was actually with a group called Cable Sands where I was say for five or six years.

What is the key message you would like to tell

your investors?

I guess the key message I'd like to get out to investors at this event is that we are the next mineral sands project to get into production. We're at that stage of development where we're just bringing finance to the project. We'll be in cash flow by the second half of next year and all our key commodities are currently in upward moving pricing, so the project generates significant cash flow. It's a great time for investors to get involved. Very exciting time for both investors and the team at Image Resources.

How have you found 121 so far?

So what I think Image Resources has gained from the 121 event is that we're able to meet a group of investors that are clearly interested in our project. By making those bookings for meet-

ings where the investors and Image Resources gets to meet those people in an environment where everybody's clearly interested in mining, and Image Resources in particular. That's a great forum to be in. I'd have to contrast it with the road show style events where, yes the investors are interested, but it's really, really hard work for the guys who are trying to sell the project as you've got to race around. Here it is nice and relaxed atmosphere. Everybody can get to have a chat for as long or as short as they like, and it's a great atmosphere to deliver the Image Resources message.





Michael Curlook

MAG Silver

Basically, the company started in 2000, and in 2003 we made our first discovery in the state of Zacatecas in Mexico. We have since been working on that property until the present, and we're developing the project now and going into production in 2020.

Tell us about your assets and what countries you operate in.

TMAG started out in 2000. And we started in Mexico, because if you're looking for silver in the world you go to Mexico. If you're looking for silver in Mexico, you go to the Fresnillo silver district. In the world today, there are 14 one billion plus ounce assets. Eight of them are in Mexico, and four of them are in the Fresnillo silver district. As I said, if you're looking you go right to where we are.

What have been your companies milestones?

MAG has been around for a bit now, and we have quite a large market cap for the size of team we have. We have a \$1.3 billion market cap, in Canadian dollars, and we have eight people working for the company. So that comes out to about a \$175 million per person of the market cap. The company is, or has, so few employees because our major partner is Fresnillo PLC, which is the world's primary silver producer. So they do all the heavy lifting for us. They're the operators on the project, they do our drilling for us. We help on the geological thesis for where to drill, and we work with them on that, but they do all the work as far as the developing.

Right now we're developing our underground infrastructure, which would be ... One of those

components would be the adit, or the underground decline. So they're doing that for us, and they do it at a really reasonable level as far as cost goes. They do it at the highest level of quality. So they're doing a great level of commitment to the project, but what happens is if you were to build that in, let's say, Canada, in the United States, it might cost you in the neighborhood of \$4,000 per meter. For us, they're doing it for under \$2,000 a meter. So not only are they great operators, but they're also great from a cost perspective too.

What is the key message you would like to tell your investors?

At this time, investors should be looking at MAG and the timelines that are going to come forward in the ensuing months and year, would be in the very near future. We're going to put out an updated PEA, which is an updated Preliminary Economic Assessment, which is a technical report that gives all the engineering information on what is needed to make decisions from an investment point of view, and to understand the project fully. So that's going to be coming out very soon, our investors are waiting for that, and as I said, it's going to give all the financial people the numbers that are applicable in order to do their calculations, and understand the true value of the company.

In addition to that, we have a drilling program go-

ing on this year of 20,000 meters. Half of that, or 10,000 meters, is going to go to exploring underneath our current asset, which is the Valdecañas Vein. And after that, we have a property that is basically 16 kilometers long and about 7 kilometers wide. With our initial discovery back in 2003, when you find something early on in mining you basically just continue to do what we call info drilling, finding out the size of that asset. So you don't explore the rest of your property.

So for 10 years we haven't had that opportunity. We continue to find more mineralization where we actually are working, so we will continue to drill there, and that's where 10,000 meters is going to be allocated to. But we also want to start getting back into what we're really successful at over and above the info drilling, which is real exploration. Finding additional assets that are unknown so far, or additional vein structures that we have on our property, and that's what we're going to be doing with the second half. So 20,000, 10 underneath, and 10 for different parts of the property that are out there.

How have you found 121 so far?

One of the main reasons we come to 121 conferences is they fit what our needs are for locating investors. We're very fortunate because we have the world's highest grade developing asset. Silver asset, that is. Because of that, we have a lot of

institutional shareholders. They understand the value of our asset, and we provide them with the right value proposition for their portfolios.

For MAG, we have a very large institutional shareholding, as I was mentioning. So we want to continue to build that institutional shareholding. That's why we come to 121, because it is what it is, or what it says it is. It's one-to-one meetings with institutional shareholders. And we want to continue to build on that because you always need to find new clients, new customers, new investors, and so we continue to build on that, and that's why we come to 121, and 121 provides us with that. We come to Hong Kong, we come to ... or we go to London, and some of the other ones. Oh, we've been to New York as well. And we find

they have the ability to locate those people, or those investors, those funds, so that we can then talk with them and develop relationships over a long period of time.





Fortune Mojapelo

Busveld Minerals

Bushveld Minerals is an AIM listed company that's focused on developing vanadium primarily. We have three platforms, though, that are commodity-focused, tin, vanadium, and coal and power.

Tell us about your assets and what countries you operate in.

SAs far as tin is concerned, we've got a company called Green Hills. We are currently busy with a demerger process to give it life as a standalone Africa tin champion. We have just recently announced that the demerger will result in a new tin company called AfriTin Mining, which we hope in due course to list.

Lemur Resources is our coal asset in Madagascar, which we're developing as a thermal core

and a power generation play in partnership with Sinohydro, our Chinese partners there. Currently busy with a bankable visibility study for the power project and are hoping to finalize a propitious agreement with the Madagascar government.

By far, the biggest focus is on the vanadium company. Our vision is to grow the largest, lowest cost, and the most vertically integrated primary vanadium company in the world.

What have been your companies milestones?

As a company, we've had a very busy 2017 so far. The most notable achievement is the completion of the acquisition of Vametco, which is a primary vanadium mining and processing company in South Africa, which we acquired in partnership with Yellow Dragon Holdings. We have a 45%

shareholding in the acquisition vehicle, called Bushveld Vametco Limited. The acquisition is notable for the attractive price we got the asset at, 16 1/2 million dollars, for an asset whose replacement value is a [note 00:01:49] of 200 million dollars. The fact that we were able to pay back 14 million dollars of that acquisition cost which we raised through debt within four months of the acquisition. That's been quite a phenomenal achievement for us as a company.

There's a lot of other things we're doing within the vanadium platform which include advancing our mining right application for the Mokopane Vanadium Project and are starting work on the Brits Vanadium Project.

Bushveld Energy continues to make significant inroads. Recently, the CEO of Bushveld Energy, Mikhail Nikomarov, was appointed chairperson for the Association of Vanadium Producers Energy Storage Committee.

As far as tin is concerned, the fact that we have now put out a circular for the demerger of Green Hills into AfriTin, that's a very significant step towards having the standalone tin platform that we promised the market about a year or so ago.

Lastly, on Lemur, we continue efforts on our power purchase agreement. We signed the partnership or MOU with Sinohydro this year, as

well. So, it's been a very busy year across all the platforms.

What is the key message you would like to tell your investors?

The key message is that Bushveld 1) has delivered on its promises that we made when we laid out our strategy for the commodity-focused platforms. We're entering a new phase having completed the acquisition of Vametco with Yellow Dragon. We're seeing significant acceleration towards our vision of building this integrated large low-cost primary vanadium platform which is a very attractive proposition in a market which has shown significant growth - I'm talking about the vanadium market, of course - with note of 240% rise in the vanadium prices just over the last under-two-years.

How have you found 121 so far?

We participate in the 121 events, whether Cape Town, London, and this time Hong Kong. We do this because we like the focused one-on-one meetings. We have ability to sit down with a broad range of potential investors, introduce them to the company. Coming to Hong Kong specifically, we're quite keen to also position the company, build awareness within the Asian investor base because we think that this is also an attractive proposition for this investor market.



Michael Frayne

Capital Metals Ltd

The company's got a high grade mineral sands project in Sri Lanka that we're bringing into development next year. We're currently completing our feasibility status and permit.

Tell us about your assets and what countries you operate in.

We're a single project company. We've got a mineral sands project in the southeast coast of Sri Lanka, which we've taken from an exploration stage, put job resources in and, now, doing the final feasibility study.

What have been your company's milestones?

Recent milestones that we've achieved is we've completed our job resource of 70 million tons of add-in percent heavy minerals. We've from that done a large bulk sample program where we've sent four tons of sample to Queensland to a lab there where we did our test work and showed that we've had very high quality products of ilmenite,

zircon, rutile, and garnet for sale in the engineering flow sheet required for that. The final thing we're doing is we're about to launch our environmental impact assessment, which is the key step for completing our permitting.

What is the key message you would like to tell your investors?

The key message that we wanna get out is that we're a very high grade project that's going to development. It's gonna have very low fast payback and we'll be able to pay significant dividends to the shareholders in the coming years.

Why did you decide to attend 121?

The 121 event is valued to us as a private company. This is the first time that we've actually gone to speak to investors so we're able to talk to actual funds looking to invest in projects like ours directly without having to talk to a lot of other people who have seemed to want to sell us something.



Bryan Dixon

Blackham Resources Ltd

Blackham went into gold production last year. We started mining in July. We pulled first gold in October last year and we're looking to produce about 80,000 ounces a year and we've got an expansion program. We've just finalized our pre-feasibility study on with a view to getting to 200,000 ounces a year.

Tell us about your assets and what countries you operate in.

Blackham's head office is in Perth, Western Australia. We control the whole Wiluna gold field in Western Australia, which is right in the middle. We've got six and a half million ounces of gold there and they're a bit of a tiger by the tail.

Tell us about your team.

We've put together our board and our management team over the last two years. Milan Jerkovic's come on board. Previously he used to run Strait's Resources, which was a 1.7 billion dollar company. Greg Miles is our non-Executive Director, who has

got a lot of experience in gold in Western Australia. Richard Boffey's come on board as our General Manager, who's ex-Barrick and who's doing a fantastic job up at Wiluna and Bruce Kendall's come on board doing some fantastic work as our Chief Geological Officer.

What is the key message you would like to tell your investors?

The key message we're trying to get across to people is the deep value here in Blackham Resources. We're one of the cheapest gold producers going around. We've got the most leverage to the gold price and on any valuation metric we're deep value.

Why did you decide to attend 121?

The 121 events, we've been coming to for some time. We find them very efficient, both for the companies and the investors. Everyone's pretty poor time-wise these days and it allows you to connect with a large number of people in a very short amount of time.



Ram Venkat

Metminco Ltd.

Metminco Limited is a gold exploration and development company with our primary assets located in Cienfuegos in Colombia. Our flagship asset the Miraflores gold asset is effectively, at the feasibility level with near term production of on average 45,000 ounces from mine life of nine and half year. Aside from that, we've got three high grade veining deposits located very close to Miraflores that will effectively add to the resource space.

What have been your companies milestones?

The recent milestones that we've achieved as a company are really, taking the scoping study that we developed towards the end of last year for the main Miraflores asset, funding that and converting that into a feasibility study that we expect to put out some time over the coming days. That feasibility study effectively establishes the viability of the Miraflores Gold Project, and allows us then to go out to market and see construction funding on the back of that for near term production of as I said,

45,000 ounces with the first gold pour expected in mid 2019.

Tell us about your team.

I think the key message you want to put out to investors are, "We're a great team, we've got an absolutely fantastic project with a lot of exploration up site nearby. Near term production. Extremely good value that's presented to investors in terms of where we're trading, and I think there's a lot of outside potential in stock for investors to come into. Certainly, when you consider the viability of the project and the near term production profile."

What is the key message you would like to tell your investors?

The event so far has been fantastic. It's been a great opportunity for us to meet a lot of investors and a lot of interested parties, and we look forward to meeting more.



James Fox

PNX Metals

We're an Australian-listed exploration company ... exploration and development. Our project is called the Hayes Creek Project, based in Northern Territory, which is zinc, gold and silver exploration and project development.

Tell us about your team.

Yes, the team that we've assembled, we've got quite a small team based in South Australia, obviously focusing on the Northern Territory. Myself, obviously. My background's geology and mineral processing. We have Andy Bennett, who is our exploration manager, and then several other exploration geologists on the field there. So, really, our focus is on getting a good team of people on the ground and creating value for investors.

What have been your companies milestones?

We've ... in our milestones that are coming up over the next sort of really, two to three months prior to the end of the year, we're undertaking a large amount of aggressive regional exploration surrounding our flagship Hayes Creek Project, really to focus on some quite exciting and brand new zinc exploration targets that we've discovered. And the proposed lease to undertake some ground-year physics to assist with identifying drill targets and then to drill the top two to three targets prior to the end of the year.

What is the key message you would like to tell your investors?

The key message, really, for us is to say that, as is evidenced by our pre-feasibility study that we published earlier this year, we have what we believe is an economic and viable zinc, gold, silver

development project at Hayes Creek. Produces very, very good economics. Could be in production within the next 18 months to two years, which is really our target. But in parallel to that is to undertake aggressive regional exploration to enhance the value of the project and to really give it some significant upside.

How have you found 121 so far?

The 121 event, it's fantastic. It's really good to have this sort of open forum and have people walking by. You obviously have the very good sit-down conversations with people in the 121 meetings, but also there's the networking, which is excellent, both with the peers and obviously with other potential future investors. I think it's a really good event, a different one, and pretty happy to be here.



Simon Lill

De Grey Mining Limited

A bit of background: De Grey is a gold development story. It's been around since 2003. We actually have gold resources ... 1.2 million ounces and growing ... but there's been a lot more interest in us in recent times because we're part of the conglomerate gold story in the Pilbara region.

Tell us about your assets and what countries you operate in.

A bit of background: De Grey is a gold development story. It's been around since 2003. We actually have gold resources ... 1.2 million ounces and growing ... but there's been a lot more interest in us in recent times because we're part of the conglomerate gold story in the Pilbara region.

What have been your companies milestones?

In the last 18 months, the recent milestones that

we have achieved, we've grown our resource base from about 360,000 ounces to 1.2 million ounces. In measured, indicated, and inferred of about 1.6 grams per ton. We've also announced a discovery of the conglomerate-style nuggets that Novo have been the lead in the region. We've also just recently announced a high grade initial lithium intersection and our lithium project of 17 meters of 2.5% lithium oxide.

What is the key message you would like to tell your investors?

The key message we'd like to impart is that whilst we have this exciting conglomerate gold discovery that's really set the gold world alight, we actually also have some good existing base resources anywhere in the gold resource. So, we've got the upside of the conglomerates, but we already

have a 1.2 million ounce gold resource and project that we're developing anyway.

How have you found 121 so far?

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Adrian Griffin

Lithium Australia

Lithium Australia's a company that's been developing, processing technology for the extraction of Lithium out of all the minerals that people don't want to extract it from. It's disruptive technology based on hydrometallurgical processes, low energy footprint and environmentally friendly.

Tell us about your assets and what countries you operate in.

There are a number of assets, there's intellectual property, and the intellectual property covers cathode production, it covers the extraction of lithium from lithium minerals. On the exploration side, we have a number of exploration properties. We've got eight in Western Australia, one in Northern Territory, four in Queensland, two in South Australia, one in Mexico, six in Canada, one

in Germany, and there must be some that I've left out.

Tell us about your team.

The team that we've assembled is second to none. We've got a number of experts in hydrometallurgical extraction, experts in specialty metals, and not to mention the Australian government. I think that's very important, we've had research grants from both federal and state governments and a partnership with ANSTO Minerals, that's the Australian nuclear science and technology organization that run Australia's only nuclear facility of Lucas Heights in Sydney. Those guys are fantastic and they've worked with us to develop the technology.

What is the key message you would like to tell your investors?

The key message for investors is Lithium Australia is a unique company in that it is the only company around the world that is vertically integrated processing technology from primary mineral resources through to cathode production, and the recycling of energy metals to get them back into the processing chain.

How have you found 121 so far?

The thing that I like about 121's the format, and the number of investors you have in comparison to the number of companies presenting. It's second to none, you get one on one appointments and there are no other conferences around the world where I could get that number of appointments in one place at one time.





Rob Bills

Emmerson Resources

We IPO'ed in 2007 on our big project in the Northern Territory of Australia, called Tennant Creek. That's the highest grade gold field in Australia. Since then, we've been exploring in Tennant Creek and recently we've picked up five new projects in New South Wales, copper-gold projects.

Tell us about your assets and what countries you operate in.

Our main asset is the Tennant Creek mineral field. There's 2,500 square kilometers. It's got very high grade gold and copper deposits. A historic producer. This is the first time that Tennant Creek project's been consolidated into one big project and explored with modern exploration. To date, we've made three discoveries, both gold and gold-copper discoveries. It's under joint venture

with a major mining company called Evolution Mining, an Australian-based company. And then recently, we've picked up five big projects in New South Wales, so they're 100% Emmerson projects. Again, they have been picked up on the basis of some new technology we've been using in-house. The idea there is we'll make further discoveries in the New South Wales area.

What have been your companies milestones?

One of the most important milestones ... and I think what distinguishes Emmerson from most small explorers ... is we're about to go into production, so we're actually gonna monetize some of these very small high grade resources in the Tennant Creek mineral field. The first one of these is called Edna Beryl mine. The first gold bar

should be poured in about three to four weeks' time, and all indications are that that's gonna have a grade of gold of around 35 grams per ton. That's a very, very high grade; normal sort of grade's around two grams, three grams. This is 35. We've got another six of these, which will monetize over a period of a number of years. That's the first milestone.

A second milestone is to make new discoveries in that Tennant Creek mineral field by using new technology. We've already made three discoveries. We'll be drilling, looking for our next discovery. That drill program is about to start in a month's time, so that's gold and copper we'll be looking for there. That's the second milestone. A third milestone is on our New South Wales projects. Our New South Wales projects are 100% owned by Emmerson, and as I said, we picked up those projects in a downturn, when there weren't many tenements there, so we were on open ground. There are major land positions in very prospective belts of gold and copper and we're just about to commence drilling on some of those projects. So, I guess the milestone for that is successful drill results, both gold and copper drill results in New South Wales.

What is the key message you would like to tell your investors?

I think the key message is we've just raised \$2 million over in North America last week at a

premium to our share price, so I think we ... even people outside of Emmerson value the Emmerson assets and the company very highly. It's almost unheard-of to do a capital raising with a premium to the price. Usually in Australia you have to discount your share price to get a raising, so this was done at a premium. We raised \$2 million to institutional shareholders, so these are big funds in America or in Germany that looked at Emmerson and thought the value proposition was a good one. The message I want to get out is that we believe we're at the start of a bull market, both in gold and copper, and it's a great time to invest.

How have you found 121 so far?

Look, 121 ... I've been coming to 121 now for three years, so I understand the format. I get a lot more value out of 121 because it's all about the quality of the meetings. You could go to lots of conferences, do lots of talking, but actually there's no quality. It's all about directly connecting with potential investors to get the story out, to explain the value proposition, and that's the way you get traction. Normally, in a typical gabfest kind of conference, you don't get that, so I think the 121 format is a really, really good one.



Simon Mitchell

Southern Gold Ltd

Southern Gold has got a small underground gold mine in Canon, in Kalgoorlie, and a large exploration position around Kalgoorlie, as well as projects in South Korea.

Tell us about your assets and what countries you operate in.

We operate in Australia and in South Korea. The two main assets are the Canon Mine in Kalgoorlie and there is another one we're working on called Goobong in South Korea. So within the next 2 years we should have two mines and a substantial exploration position.

What have been your companies milestones?

From the initial open pit phase at our mine in Western Australia we generated a profit of about

13 million dollars, nearly 14 million dollars. And, off the back of that, we've been funding the company for some years and going forward. But we also paid, which is very unusual, we also paid a dividend to our shareholders. So that's something you don't see very much in the space. So I guess the dividend payment was a major milestone. The completion of the open pit mine was a major milestone. And we're just about to get underground access at Goobong in South Korea, which will be another major milestone.

What is the key message you would like to tell your investors?

The key message I'd like to get out to investors is that this is a company that's being managed very differently. It's a very tight capital structured

company. We manage the company for the benefit of shareholders. We pay dividends, good capital return to our shareholders, and we're very careful how we spend our money. So it's a tight company. It's made 87% return in the last 2 years and we're hoping to improve that over the next couple of years.

are the decision-makers and you're not just, you know, presenting to a room of people who are not just that interested. So you really are seeing people who are interested in you.

How have you found 121 so far?

An event like the 121 Conference is very important because it really gives you good quality, face-to-face time with a lot of investors who are really looking for that next story. So I would say it's what I call good bang for buck. You're spending a good amount of time in front of people who





Errol Smart

Orion Minerals NL

We're an ISX and JSE listed company, and we're progressing a large zinc copper project in South Africa.

Tell us about your assets and what countries you operate in.

The old Prieska copper mine in South Africa was discovered by Anoglvaa in 1968, and operated very successfully for 20 years, producing premium quality zinc and copper concentrates. Those concentrates are very significant, in that they're free of any of the toxic metals that often go with VMS deposits, and this deposit is a very large VMS deposit, with probably 70 million tons of total massive sulfide content, and of which, 47 million tons has been mined. The remainder of the ore wasn't available for mining when the mine was shut in the early '90s, because of engineering challenges at the time. Those challenges are now overcome by modern machinery and technology which allows you to

mine with cemented fill, and to mine large scale flat dipping ore bodies at depths of greater than a thousand meters.

What have been your companies milestones?

We acquired the Prieska Copper project in late March of 2017. We've done a very, very intensive drilling program. We have 14 drilling rigs drilling presently, with the intention of completing a JORC resource drill out by February or early March, 2018, and then, we are advancing a bankable feasibility study, which we intend completing by September, 2018.

Tell us about your team.

This event has been very useful. All the one to one events are very good, because you get to see the kind of investors that you want to see that have specific interest in the type of projects that you are presenting.



David Grondin

Tomagold Corporation

Our projects are located in Quebec, in Ontario, and basically we develop joint venture with majors. In this case we have a joint venture with Iamgold, Gold Corp, and New Gold. We are a gold explorer.

Tell us about your team.

Well, the team is skilled people. Mostly other CEOs that have been involved in the industry for many years. Me personally, I've been a banker, and I've been in the mining industry for 10 years. On the technical side, it's basically two engineers that are both PhD also, Alain, Robin, and Jean Martineau, who's also a CEO of another company. Basically, C level executives that are on our team, on the advisory board. As for the

board, it's basically experienced lawyer, bankers, accountant, that basically help us drive and lead the acquisition process that we have put through. That's the team we have.

What have been your companies milestones?

Well, the next significant milestone, will be the publication of the initial resource estimate on our main project, Monster Lake, which is the lump joint venture with Iamgold. This is quite a significant milestone. This will be the first time. The second one, I would say it's the publication of the first compilation on Obalski, which basically it's a project that we own 100%. That's gonna be developed by us, and probably eventually be JV. But this is, we've been working on this for one year and three months, so it's a very long compilation,

so that's the two big milestones.

What is the key message you would like to tell your investors?

The key takeaway for investors to look for is, basically, we are a significant undervalue company. We have strong partnership with three majors, lamgold, Gold Corp, and New Gold. We're set for growth publication of a new resource estimate, and a development of our own project. Basically, we think that we're gonna have a really good year this year.

How have you found 121 so far?

I've been coming to Hong Kong for a long time,

and this is the first time I'm doing this one. It's, the concept, the setup is really good. It's great investors, they're attentive, their reception is very great. I really like the event





Dale Rogers

Centennial Mining Limited

We're a ASX listed gold company in Australia, with assets in Victoria, some 500,000 ounces in our resource base. We have an operating mine called the A1 mine, and have just opened our second mine near Maldon. That's all feeding a central processing plant called Porcupine Flat, again, very close to Maldon.

Tell us about your assets and what countries you operate in.

Centennial is operating in Australia, and we're very happy to be there, as an Australian mining company. Geopolitical risk is low and we are very keen to continue doing that for some time. The assets that we have are all in Victoria, which is a southernmost state on the mainland of Australia. In fact they're very close to Melbourne, which is the capital city of Victoria. The assets around Maldon are literally an hour and a half's drive from the CBD, and the assets up around A1 And

across at Walhalla are only 15 to 170 kilometers outside of Melbourne, so very close other Melbourne.

The assets that we have were actually discovered and were part of the original gold rush in Victoria in the 1860's, so it has a long history of mining, Victoria. Indeed the A1 mine has had something like, I think 650,000 ounces mined out of there in the last 150 years, since it's been operating. A long term, well established mining area, with good credentials and a good history of mining.

What have been your companies milestones?

The company's achieved a lot in the last 12 months, it's been a transformative 12 months in fact. There was a management change around 12 to 14 months ago. We've recently recruited all of our executive management team in Doctor John Clout, Peter Crooks as Chief Operating Offi-

cer, and Gideon Janssen as our Financial Controller. Wonderful to have such a well established and competent executive management team. Really the milestones have been around achieving production over the last 12 months.

A1 Mine, as I said previously, has a long history of mining, but that history of mining has been narrow vein, high-grade, air-leg mining, so relatively small tonnages, all be it at a high grade. The step change that's happened and the paradigm shift for A1 has been developing long hole stopes. We opened up our first long hole stope about nine months ago, and that's been providing ore for the mill for the last nine months. Our second long hole stope, we commenced literally in the last week or two. It's been an incredibly exciting 12 months.

We've moved from a development status into an operational status, we declared commercial production as of the 1st of July this year. In addition to that, for the last four months we've been developing our second mine, close to the mill at Maldon. The mine is called Union Hill, and we actually reached the ore position there the last day of September. That mine has gone through the development stage, we've now accessed the ore, and as of a week or so ago, we started processing ore from Union Hill. That's been the incredibly exciting thing that's been occurring over the last 12 months.

What is the key message you would like to tell your investors?

The key messages really revolve around what a wonderful investment case A1 is. We have a market capitalization at the moment of \$12 million, we've just moved into production, we've declared

commercial production. The March quarter and the June quarter were record quarters for us, at 4,000 ounces and 5,000 ounces. Our target is to achieve 6,000 ounces a quarter, so we're very close to doing that. When we achieve that we'll be generating something in the order of \$1 million a month of free cash, in other words over a 12 period some \$12 million of free cash will be generated. Effectively we're in the position where we are within reach, we can almost reach out and touch the position where we're generating a PE, something in the order of one, a market capitalization of 12 million and free cashflow of 12 million per annum. That really is the key message for people and for investors, it's a great return. We will be generating dividends, we will be paying them, and it's just a wonderful opportunity.

How have you found 121 so far?

I've been in the mining industry for a long time, 35 years of experience, I've presented all over the world, literally, you name it I've been there. I've done the conference circuit for years and years, to a large extent I've become rather cynical about it. The only conference I went to last year was this one, and the only conference I'm going to this year is this one. I think by my actions that it speaks volumes. It really is a well organized conference, it's a great format. People that want to see you will come and see you, and make appointments to do that, people who don't won't, and that's fine. You have an engaged person, as soon as they walk into your booth you have half an hour with them to put your case. They're knowledgeable, intelligent, well informed investors, so frankly I thoroughly recommend Mining 121.



Paul Burton

TNG Ltd

Hello. My name is Paul Burton. I'm the Managing Director of TNG Ltd. We are a Perth-based exploration company with projects throughout the Northern Territory.

Tell us about your assets and what countries you operate in.

We have a very large metallurgical group called the BSMS Group from Germany, that is a partner in the development of our major project, which is the Mount Peake Project. We also have Downer Mining, one of the largest mining contractors in Australia, will also be one of our development partners. We have a group of consultants that are mainly metallurgical and mining consultants Snowdons and METS, in Perth, that are also an integral part of our team, along with environmental consultants GHD.

What have been your companies milestones?

We are at a very advanced stage of our project, the Mount Peake project. The next milestones we expect to complete are the final off-take agreement for the titanium pigment, and project finance, which are discussions that have commenced with the German export credit banks. So, those two milestones will be the last pieces of the jigsaw for this project, before it goes into the final investment decision.

What is the key message you would like to tell your investors?

TNG is an emerging producer. We have a market cap at the moment of just over 100 million. Our project is a billion dollar project, so there is a disconnect between our market cap and our project revenue. So, investors should be cognizant of

that, and it's a very good time for them to consider taking investments into the company, as once we complete the next two milestones, we will see a reflection in the share price accordingly.

How have you found 121 so far?

We find the one-two-one set-up, the model, extremely useful, because we do get face to face with the right people, who are interested not only in the sector that we are developing, but also from a finance perspective as well. So, it's a two-way win, win we find. These sorts of events are very useful for the industry in general, because it brings the industry together and allows people to actually not only meet with their peers, but connect with a very, very good group of people. It's most important to have these events outside of the jurisdiction that we are working in as well, outside of Australia. I think it's very important.





Rick van Nieuwenhuyse

Trilogy Metals

We're in the process of winning a pre-feasibility study on our arctic deposit. That'll actually be done in Q1 of next year. So we've done all the baseline work, all of the environmental studies, the engineering studies, the resource studies, metallurgy et cetera. So it's been a very busy year getting all that completed, and we'll look forward to publishing that in the first quarter of 2018.

What is the key message you would like to tell your investors?

I think it's really focusing on arctic as the largest, highest grade open pit copper mine in the world. It's 40 million tons of 5% equivalent. We're completing the pre-feasibility study on that. You don't see that kind of grades as an open pit. Though certainly underground mineable grades, but this is an open pit, so very high quality asset in a safe jurisdiction.

How have you found 121 so far?

121 says it all. It's a place where companies such as ours can meet investors who are interested in investing in the resource sector. It's the first time we've been to Hong Kong, so we're keen to get to know some investors here in Hong Kong, and expose them to a high quality story in a safe jurisdiction.



Tony James

Carbine Resources

Carbine Resources is a very small company. We're looking at the reprocessing of old tailings at the Mount Morgan Mine in Queensland.

This project's been around for a very long time, and we've just put together a new process flow sheet, and what we're doing is just running through some final test work, and getting final government approvals to get this project up and running. The Queensland Government has a significant environmental liability at the Mount Morgan Mine through acid mine drainage, and what we've been able to do is to put together a process flow sheet to help eliminate that issue, over a period of time. So investors should have a look at the timing of the last lot of project approvals, and for us to start constructing the project hopefully next year.

Tell us about your assets and what countries you operate in.

We're just an Australian company. The company's actually a West Australian based company, but the asset that we have is just the Mount Morgan Project in central Queensland. We're just in Australia, and doing that project at the moment. The company's spent about \$12 million on that project since 2014, so we're very focused just on that one project at the moment.

What is the key message you would like to tell your investors?

I think today at 121 was about giving people an update of where the project is up to, and we haven't done a lot of marketing this year. So a lot of the people are aware of the project but they probably don't know the detailed work that's been

going on behind the scenes.

How have you found 121 so far?

I love this format. I think the format's great. It's a great opportunity to sit down with people and just go through the bits and pieces that they would like to know and understand about the project. That's quite unique to this style of format, and I think that's very successful.





Dan Madden

Talisman Mining

We're located in West Australia, but Monte is a mine that has a feasibility study released early this year in April 2017. It's just moved into development, we had the first cut of the portal about three weeks ago. We're now pushing the decline down, and we expect first production to come out in about a year's time, and we're also just wrapping up financing for our share of that pre-production capital, which is circa \$22 million Australian. So looking forward to getting that wrapped up shortly, and to continue with the decline and to be in production in about a year's time.

What have been your company's milestones?

The feasibility study that recently came out, the decline that's now going down, which will allow us to obviously bring the mine into operation,

but additionally we'll be able to have a platform for some great controlled drilling of the reserve, which is important with these types of deposit. There's potential to grow the contained metal content from that great controlled drilling, and to hopefully deliver some other upside as well. So that will be very important and quite exciting.

What is the key message you would like to tell your investors?

Well I think that we're a relevant company now, if you want exposure to copper, we'll be in production in less than a year's time. It's a very, very prospective piece of ground around the world. It's a new emerging VMS basin that contains within 10 kilometers two deposits so far, that are 5.5% being the [degriceral 00:01:36] body, which we

don't own, and 8.7% being the Monte deposit, which we have 30% of. I think that if you want exposure to copper, and one of the ultra high grade deposits in the world, we're certainly a company to come and look at.

How have you found 121 so far?

I found the 121 event very good. There's been a wide variety of interest throughout the last two days. As I say good investors that are here as well, had some very good and fruitful, and interesting conversations. Look forward to attending more in the future.





Gary Mills

Primary Gold

With the Coolgardie assets, we have three open pits, are designed and ready to go. The contractor's on standby. We have a toll treating agreement for our ore, with very low capital to startup, we have cash in the bank and no debt. So it's a very good position to be starting operations and pouring gold. The other assets we have is in the Northern Territory, it's Tom's Gully Underground, already has a definitive study over it, and it's 65,000 ounces a year. There was also a very large low-grade open pit up there called Rustler's Roost, and that's expanding all the time.

What have been your companies milestones?

It's been a very busy seven months, seven to eight months last year in 2016. We've acquired the Coolgardie operations, we've got all approvals

in place, contractors on standby, and are ready to start operations in November of 2017. So we'll be pouring gold there in January of 2018. So the first cashflow for the company from being an explorer to a producer. So that a pretty exciting milestone, and going forward we'll be looking at doing exploration on those leases for underground. So we have portal positions in all the pits, to go underground on some very rich material in Coolgardie. In the Northern Territory, it's been busy up there as well. We've done the first drill program in the Territory on our leases for 20 years. We've come up with some very big numbers up there. There's resource upgrade to be finalized and that'll be out before Christmas of 2017. We'll re-optimize the pit, it already has a nine year life of mine around it, not operating at the moment. We're just going

through the approvals process for the Northern Territory. So some big things happening in the Territory for Primary Gold, for such a junior company.

What is the key message you would like to tell your investors?

As far as I'm concerned we're very undervalued at the moment. Our resource enterprise value per resource ounce is 15, very low compared to our peers. We've flown under the radar a little bit, but now we're going into production, we have 1.4 million ounces in resource and growing. As I said that'll be upgraded before Christmas. We'll have a whole lot of news flow over the next six months. Watch this space for both Coolgardie expan-

sions, and the Northern Territory.

How have you found 121 so far?

The 121's been excellent. I've only been in this position seven months, and it's been a busy seven months, and to convey what we've been doing this year to the industry investors has been fantastic for primary gold. The message is now getting out, the response as been magnificent from investors, they really didn't know who Primary Gold was. It's up to me to now start marketing and getting a bit of news flow out, and keeping the investors in tune.





Trevor Benson

Walkabout Resources

We've established a very skilled team. Small team. We have a mining engineer. We have a geologist. We have a metallurgist, and we have an onsite geologist. So very technical. We've got a graphite project in Tanzania. We're doing a lot of metallurgy work at the moment, including in China.

What have been your companies milestones?

we are in the development phase. We have a resource reserve of graphite in Tanzania, and we are looking for funding to put it into production early next year. The milestones will be we've just submitted a mining license application to the government. The government have said that it'll take about two months, so that'll be a major hurdle for us. Further funding out of China that we've applied for will be another milestone, and expansion of our projects in Namibia in terms of lithium and a couple of other projects that we're looking at.

What is the key message you would like to tell your investors?

Our graphite project is the highest grade life of mine in terms of our peer group, so our life of mine grade is over 16% TGC. We have the lowest operating cost, below \$300 a ton. We have very low CAPEX of 29 million US, and we are very profitable. We have an IRR of over 50%, and a payback period of 19 months, and we'll be producing 40,000 tons of concentrate per annum.

How have you found 121 so far?

It's a great opportunity for us as a small company to get into a larger investment market, get exposure, tell our story, get in front of investors, so 121's a very good conference because we've got a very high probability of interested investors coming to see us every half an hour, and we get a chance to give a 10-minute speech to tell everyone about our project.



Barry Cahill

Finders Resources

We're an Indonesian copper cathode producer. We produce copper cathode out of Wetar Island, which is the Maluku Province of Indonesia. It's a heap leech SXEW project, and we sell our copper throughout Asia, and internally in Indonesia.

What have been your companies milestones?

We've only just come into production in the last 12 months. So we started our production in December quarter of 2016. We made \$11 million EBITDA, and we followed on with three successive quarters of over \$20 million US EBITDA. So we went through a construction stage in 2014-15 through to '16, and now we're in full production, and making good money and paying down debt.

What is the key message you would like to tell your investors?

The key message for investors is, we're actually very, very undervalued. We've got \$100 million US

of EBITDA, our market caps only \$200, so it's two times earnings. Normally a company like us would be four times earnings, so there's a value uplift coming. We've only just come into production, and the market hasn't recognized it yet. We produce copper for \$1 a pound, current pricing's at \$3.20, so it's a fantastic profit making business.

How have you found 121 so far?

I found 121 to be a good event. It's the first event of its type I've done in Asia, and I've had a lot of meetings, and it's been very successful for our business.



Anthony Buxton

Alice Queen

The team is headed on a technical basis by a guy called John Holliday. John's claim to fame is he was the guy who discovered Cadia Ridgeway, one of Australia's sort of prominent goldmines, operated by Newcrest. The other team members Phil Harman, Chairman, Mark Kerr, Non-Exec Director.

Tell us about your assets and what countries you operate in.

The flagship project at Horn Island is a 1980s goldmine that basically went out of business. That we've managed to bring out of a Government moratorium, after 25 years, which makes it pretty unique in Australia. So we're currently drilling underneath the old pit. Announced our maiden resource there about a month ago, which is 375,000 ounces. New South Wales, we've got a joint venture with Newcrest. It's basically a \$10

spend by Newcrest to earn about 80% of the projects, and drilling will start there in the coming week.

What have been your companies milestones?

Well look the exciting time ahead for us is we've got the drilling underway for phase two at Horn Island. That's already commenced but that will be completed about January next year. So investors should look out for an upgrade in our current resource. Currently as I said 375,000 ounces, and we're pretty hopeful it's going to be a good step up from there. In terms of the New South Wales joint venture, investors should be looking out for the results of the Newcrest drilling in the early part of 2018.

What is the key message you would like to tell your investors?

I think the message is that we're now just at the lower end of where the funds could really look seriously at getting involved with Alice Queen. Current market cap's only \$20 mill but I think with the results coming up in the next, you know six months, we'll probably see an increase in that market cap, and we're hoping that some of the smaller funds can get on board.

How have you found 121 so far?

I think we've found the 121 format very good. It's obviously quite draining on everyone, and 15 meetings in two days is a lot, but on that basis you're covering a lot of ground in a very short

time frame, so we've been very impressed.





Gregory Crowe

Silver One Resources

We operate in two main jurisdictions, the first one is Mexico, and we acquired three silver projects from a company called First Mining Finance in 2016. We brought the company to trade at that time, and of those three Mexican assets, one in particular called Pinasco Comado in Sonoras state is one that we wish to develop. The other project that we have, which is becoming our flagship project to the company, we acquired in early 2017 from a company called Silver Standard. It is in essence the old producing silver mine called the Candelaria silver mine in Nevada, which historically was one of the richest, highest grade silver producers in the entire state.

What have been your companies milestones?

We're advancing in particular as I said, our Candelaria silver project in Nevada. We think there's three excellent potentials there. First potential

is there were some old leach pads, which were not exhausted and still contain about just under 50 million ounces of silver at an average grade of about 40 grams per ton silver. We are gonna look at those with respect to reprocessing those heaps with hopefully a timeline for production in the early 2020s. We need to drill them. We need to do metallurgical testing, and if the metallurgical recoveries are good, we'll proceed with feasibility and then onto a production decision. On top of that, there is the potential for a high grade intercept, which was encountered in previous drilling by Silver Standard, values up to 670 grams per ton silver. Over 14 meters need to be examined for a high grade potential at depth, and on top of that, there's a lot of long-strike potential to increase the current resource space, and essentially old, historic workings confirm that there's a lot of silver along strike. We think there's

lots of potential at Candelaria.

What is the key message you would like to tell your investors?

Essentially, those who are looking for a pure silver play, there aren't too many pure silver companies in existence today. Silver One is a pure silver company. We have excellent upside potential for near term production. On top of that, very large silver resources, which we are in the process of expanding, and we are also on the acquisition curve. We have great financial backers. We have great promotional backers, and we're affiliated with the first mining finance, first majestic group of companies. So we think there is good upside for the company.

How have you found 121 so far?

The event here is very good. I also attended the New York event last spring. I also plan on attending the London event coming up in November. The event's very good. I haven't been to Hong Kong in many years, but I'm pleasantly surprised with the turnout and the investor interest.





Edward Mead

Artemis Resources Ltd

Artemis Resources is a Western Australian Karratha based exploration resource company, and we've got a conglomerates of gold and cobalt within 40 kilometers of Karratha with a fully permanent plant.

Tell us about your team.

The team we've assembled at Artemis has got a lot of experience in the geochemistry and the Pilbara region. And we've got a group of people, which have been able to develop a strong relationship. Generated JV with Novo Resources for conglomerate gold. And also has a lot of experience with cobalt, which we're currently drilling and advancing.

What have been your companies milestones?

Recent milestones for the company are that we've completed our joint venture with Novo Resources, whereby they spent \$2 million to get 50%, and we got \$4 million of their shares, which apparently valued at about \$34 million. We've also completed a capital raise, which puts \$17 million into our

treasury. With that \$34 million gives us cash of about 15 mil, and we're actively exploring for cobalt with Novo now, actively exploring for conglomerate hosted gold.

What is the key message you would like to tell your investors?

We're well advanced, we're planning to have maiden JORC Resources for conglomerate hosted gold by early next year. We're also aiming with current drilling of cobalt at Carlow Castle to have a maiden cobalt resource by early next year, which will mean that we'll be able to look at the refurbishment of our plant to be in production by the end of next year.

How have you found 121 so far?

The 121 event's been excellent. It's been very targeted and my voice is starting to fade as I've been back to back meetings for the last two days.



Simon Taylor

Oklo Resources

We're purely based in Mali. We've got 1,300 square kilometers of ground, about eight projects, and we're in an area that's prolific for some very big deposits that are already in production around us, Randgold, B2Gold, and we're after the next big deposit. Look the future milestones will be a lot of drilling starting in the next couple of weeks with resource definition drilling at Seko on our main project, and we're looking to put together a resource there hopefully by sometime next year. We're a very aggressive explorer. We've got a fantastic team who's been involved in discoveries of some very big deposits already in Mali. We've got great shareholders. We're cashed up. We've got 13 million dollars in the bank, and we're chasing the next big gold deposit in Mali.

How have you found 121 so far?

I found the event great. There's been some new investors up here who I haven't met before. I haven't marketed through Hong Kong as yet, so I met some new people. And also, surprisingly, I met some people who are already shareholders that I wasn't aware of, so I found it helpful from that side.



Mark Arnesen

Nzuri Copper

We have two projects in the Congo in the DRC. We have a project called Kalongwe. We own 85% of it. We've just announced the results of our feasibility study. They went out on Monday. The second project we have is exploration joint venture with Ivanhoe. It's contiguous to Kalongwe.

Tell us about your team.

We're a very small team. On the executive side, it's myself, Adam Smits. Adam's got a background that covers a lot of work in French-speaking Africa, which is obviously very relevant for the DRC. Anthony Begovich is our CFO, and then we've got a team on the ground.

What have been your companies milestones?

We've just achieved quite a few milestones. Announcing the results of our feasibility study on Monday, huge milestone. Going forward, the next milestones will be a feasibility optimization. As outlined in the results, the feasibility, we're very depen-

dent on and there's a lot of room for improvement to what happens with our off-take. I would like to think we would be announcing results of our work on the off-take side shortly, and obviously exploration results going forward given that we've got a continual program.

What is the key message you would like to tell your investors?

The key messages are we've got the right commodities. We've got copper, we've got cobalt. We've got a project that we can bring to fruition extremely, extremely quickly. It's a very cost-effective way to gain exposure to copper and to cobalt.

How have you found 121 so far?

This 121 has been extremely good for us. We've been very busy. Every slot has been full and occupied. We've met a lot of investors who believe, and would hope would be supportive of us going forward.



Wade Evans

Auris Minerals Limited

The assets that we have are all in Western Australia, all in Australia. They are about 800 kilometers north of Perth. They are in the Bryah Basin, which is the district where Sandfire has the DeGrussa mine and discovery, and the recent Monty discovery by Talisman and Sandfire. And as well as that, we have the Fortnum gold mine in the district, as well as the historical Horseshoe Lights Mine, which produced about 46,000 tons of copper at 10%, so quite prospective for copper VMS mineralization.

What have been your companies milestones?

Recently, we've been doing drilling on our key Forrest project. The prospect that we've been drilling is called Wodger. We had a discovery hole there about two months ago. We intersected 31 meters at 2.39% copper. We've done follow-up

drilling to that over the last ... and we announced that yesterday. In that we had broad zones, 40 to 50-wide zones of sort of 0.05% to 0.1% copper, and are seeing quite a big system of mineralization that will be the focus of our next steps of exploration over the next months.

What is the key message you would like to tell your investors?

I think the key message for Auris Minerals is that we are one of the few copper-dominant exploration companies in Western Australia. We're in an extremely prospective belt. The company's been refreshed and is well-funded to do exploration in a systematic way, and you should see a steady flow of results out of our key projects, that being the Forrest project and Wodger, and Doolgunna project which is right near DeGrussa's copper

mine. As well as that, we're doing a review currently of our Cashmans project, which has got some samples at surface with up to 40% copper in them. So it should be an exciting time over the next six months.

How have you found 121 so far?

The event's been good. The meetings have been of varying success and interest. There's certainly groups here that are genuinely interested in the space that Auris Minerals is in, and then there's others who are just collecting information and learning, but you don't know where that next level of investment's going to come from, so it's good to meet a variety of people.

