



EMINENT GOLD

TSX.V - EMNT OTCQB - EMGDF

**Pursuing Major Gold
Discoveries in the Great Basin**

September 2021

Disclaimer



This document has been prepared by Eminent Gold (the “Company”) to introduce the Company’s mineral exploration projects. Because it is a high level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Eminent Gold at www.sedar.com

Justin Milliard, P. Geo is the QP who assumes responsibility for the technical contents of this Presentation.

A Nevada discovery focused company...



- Four 100% owned robust gold exploration projects in Nevada
- A portfolio driven by new concepts for major discoveries
- Strong multidisciplinary team with past discovery success



- ✓ **Fraser Institute ranks Nevada the number one mining jurisdiction in the world**
- ✓ **Nevada endowment of 270 M oz Au and 549 M oz Ag**
- ✓ **US is the third largest Au producer of which Nevada makes up 74%**

Experienced and balanced team



Management

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

15 year capital markets and banking professional, mining engineer, and over 20 years in finance and operations

Daniel McCoy PhD
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Martin Bajic CPA, CA
CFO

Over a decade of experience serving as a director, CFO or consultant of publicly traded companies

Board of Directors

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

Daniel McCoy PhD
Chief Geologist and Director

Ann Carpenter BSc Geology
Director

Michael Kosowan P.Eng
Director

High quality technical team



Daniel McCoy PhD Geology
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Justin Milliard PhD Geology
Geologist

Dissertation on Epithermal mineralization with over 10 years in exploration and production, most recently a Project Geologist at Newcrest Mining

Ajeet Milliard PhD Geology
Geologist

Dissertation on Carlin-type and sediment hosted gold deposits with over 10 years in exploration, formerly at Newmont Corporation

James Slayton
Project Manager

Over 35 years in gold and mineral exploration with extensive experience in the Great Basin

Former Employers of the Technical Team



Four large scale premier precious metals projects in Nevada



Weepah

- Located within the prolific Walker Lane Trend (53 Moz)
- Opportunity to expand mineralized system by 2 km from open pit

Gilbert South

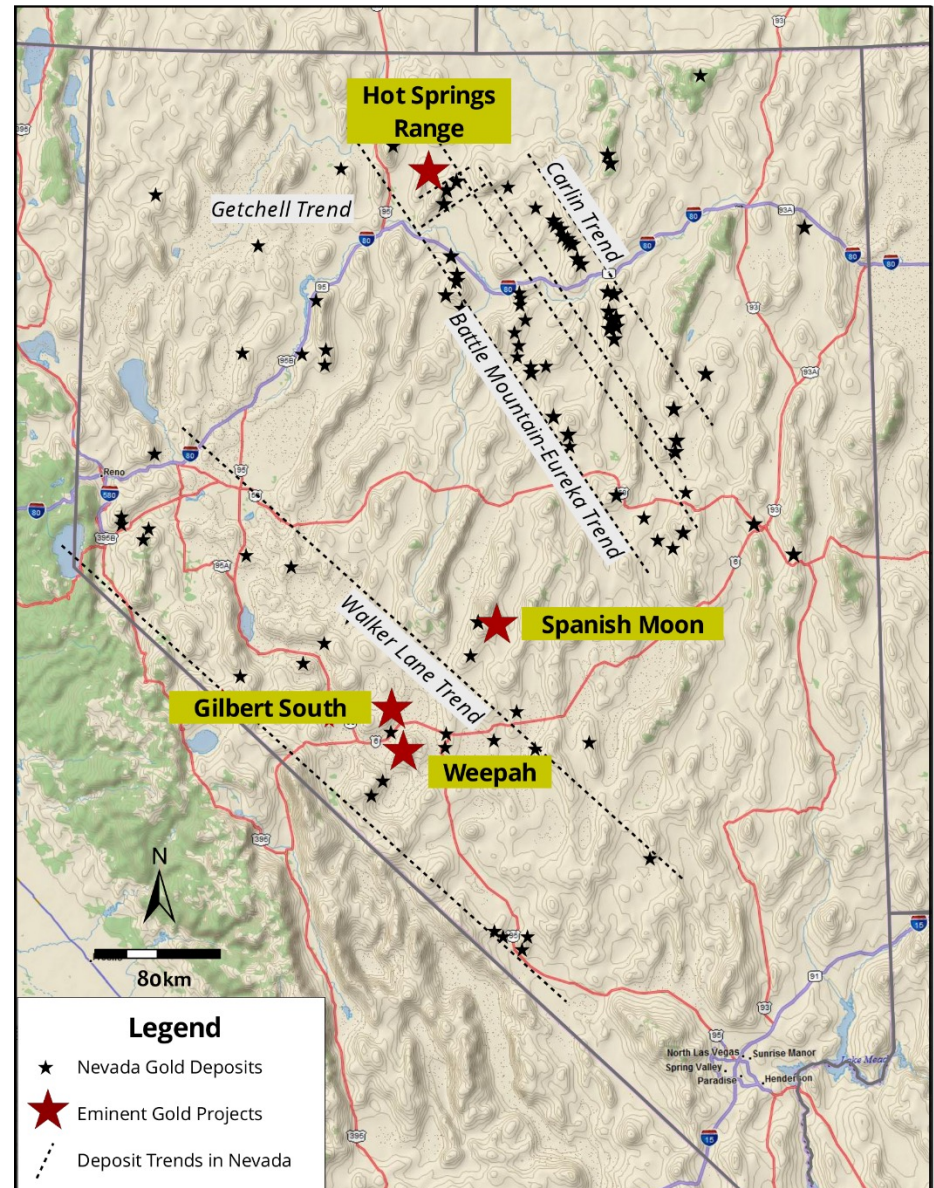
- High grade epithermal vein deposit
- Opportunity to discover bonanza grade Au veins at depth

Spanish Moon

- Analogue to Round Mountain (23 Moz)
- Property consolidated for first time
- Multiple precious metals targets

Hot Springs Range Project (HSRP)

- Analogue to Turquoise Ridge (7 Moz)
- Same structural setting as the Getchell Trend (40 Moz) – 10 km to north
- Gold system confirmed on surface never been drilled

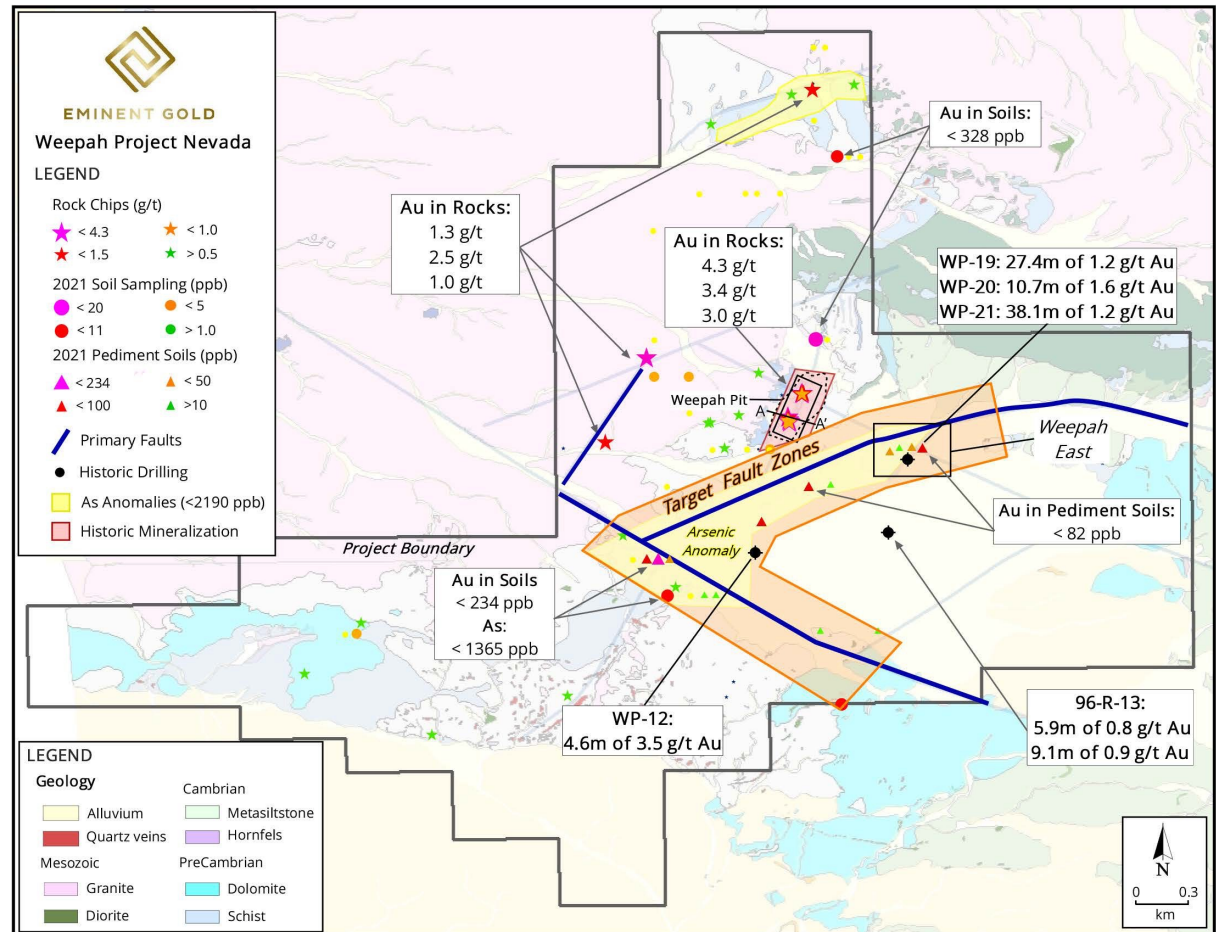


Weepah - Opportunity to expand high-grade gold mineralization



Highlights

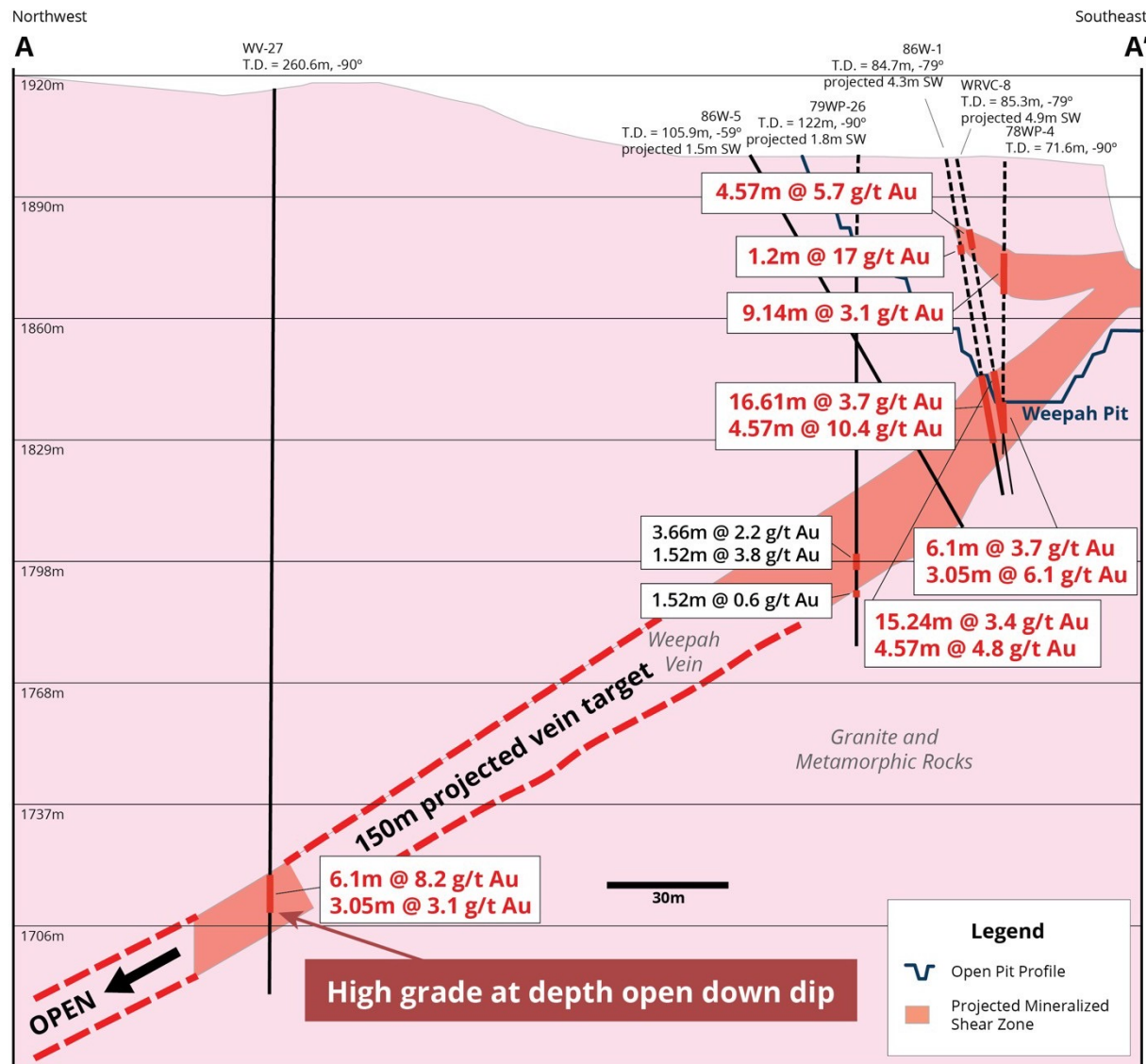
- Historical Production of 117,000 oz Au
- Weepah pit mineralization open in all directions
- Multiple historic drill holes with high grade Au intercepts
- Historic drill hole intercepts clipped the edges of newly identified mineralized fault zones



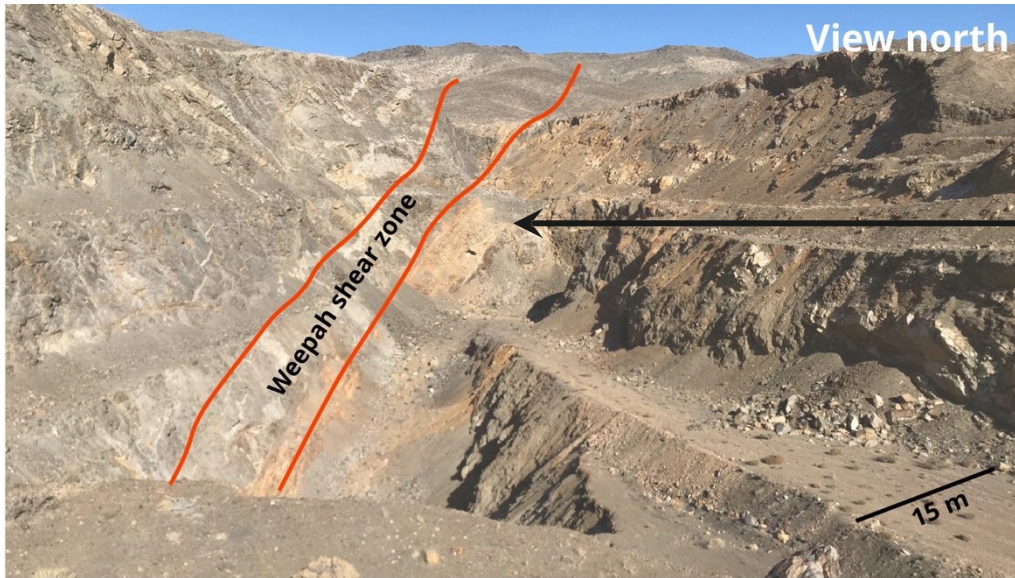
Weepah – Room for considerable expansion



- Intercepts up to **17 g/t Au**
- Numerous intercepts over **2 g/t Au**
- Open at depth with high grade **6.1 meters at 8.2g/t Au**
- Drill targets between intersections and down dip and along strike

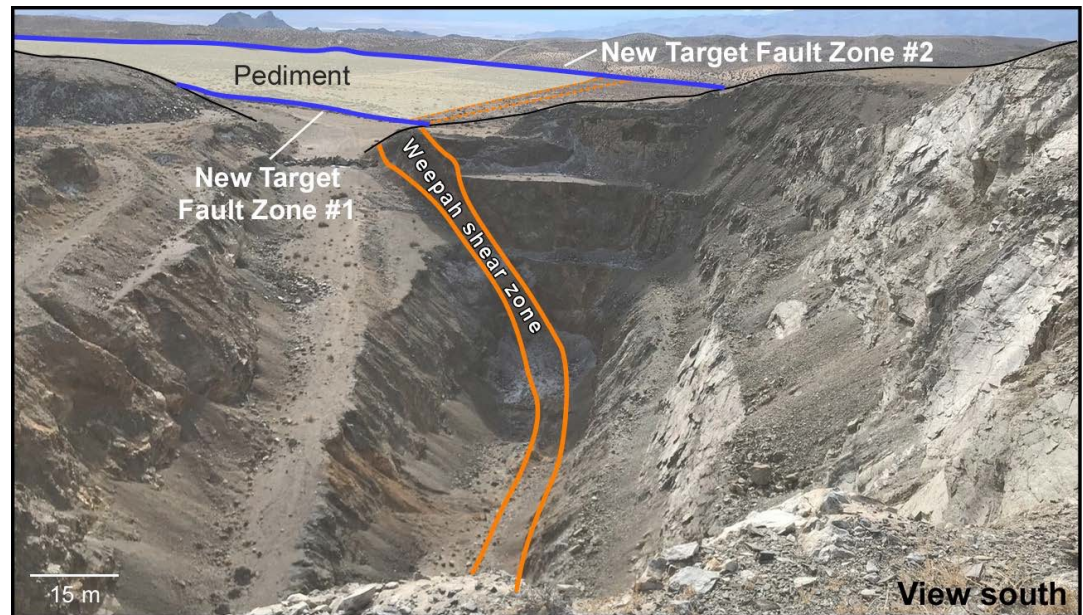


Weepah – Historical Open Pit



Historical open pit with view of Weepah shear zone

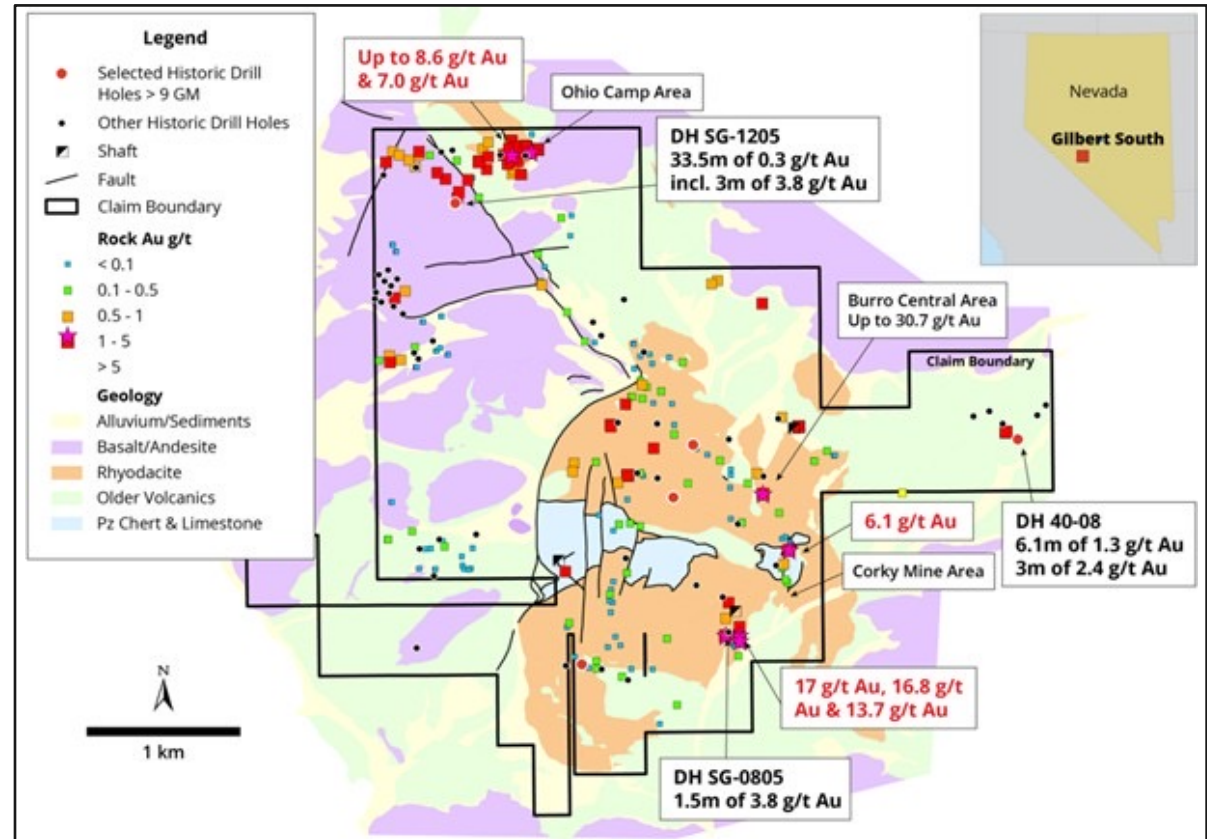
Newly identified target fault zones bounding the pediment



Gilbert South – Prolific gold with abundant opportunity



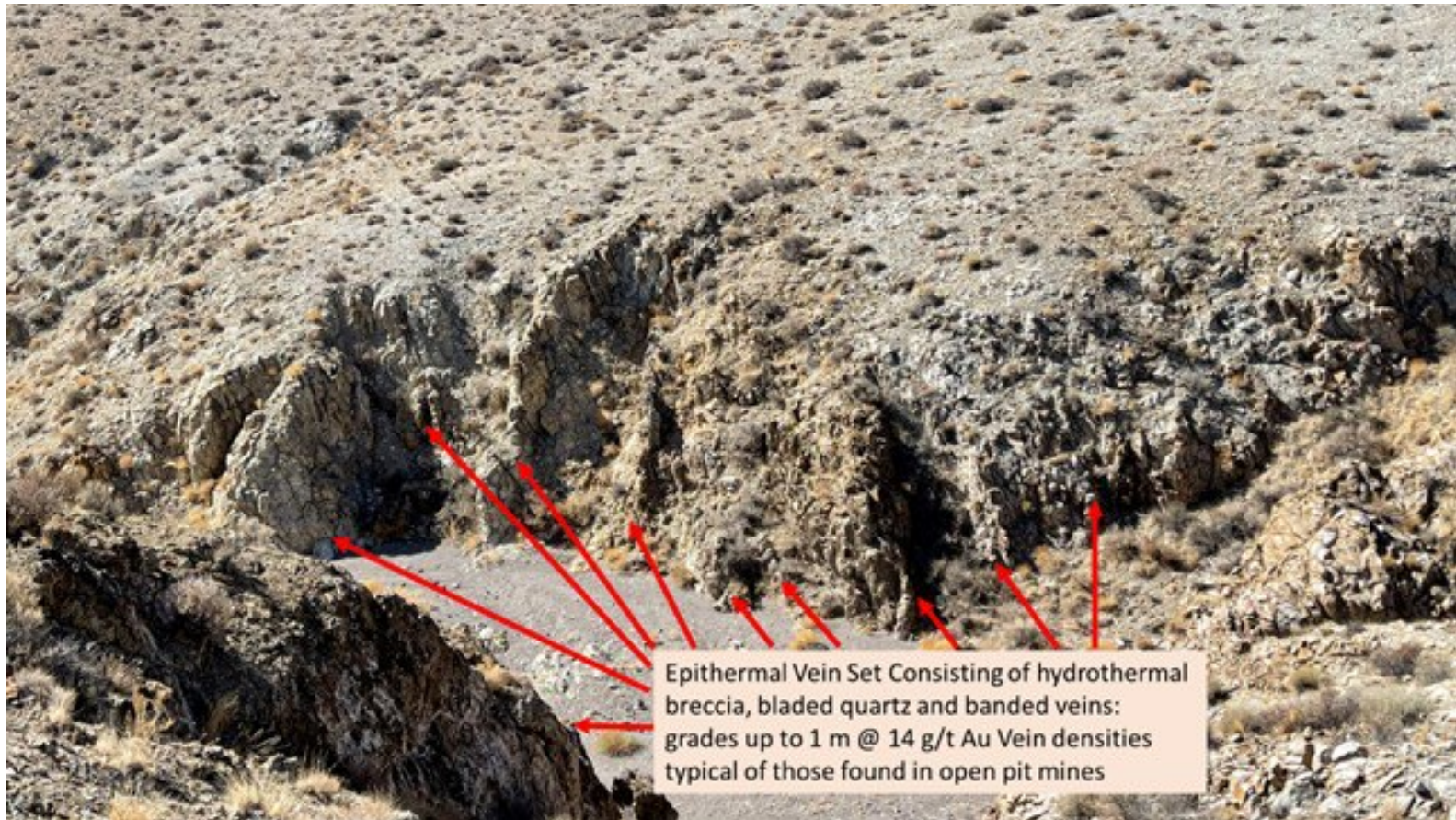
- Surface Rock Chip samples <30 g/t gold
- Little historic or modern exploration much beyond the near surface
- Several drill intercepts over 20 g/t – Limited historic drilling
- Strongly gold mineralized veins expected to be discovered beneath the surface



Gilbert South – High grade epithermal vein sets at surface



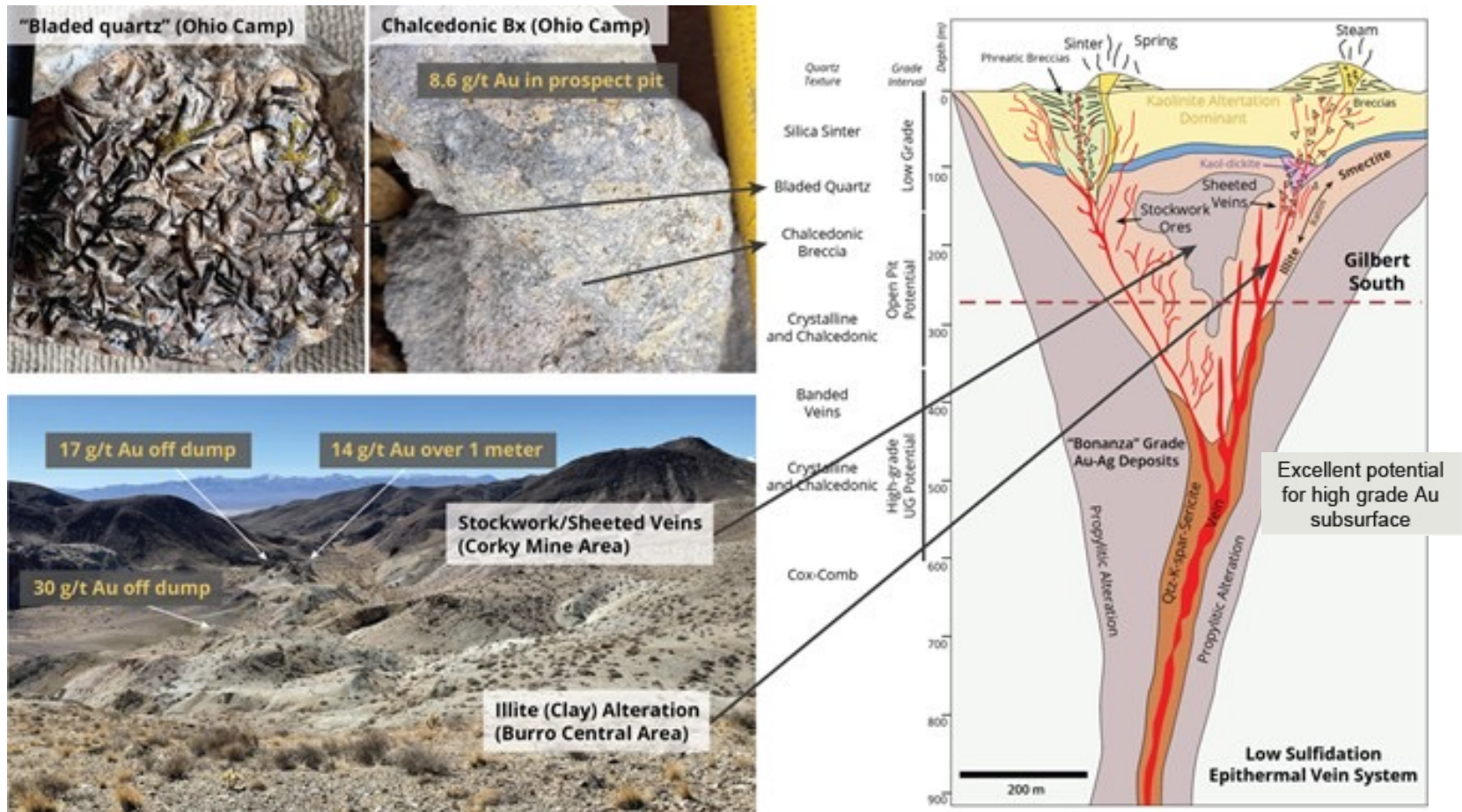
- Gold bearing banded quartz with bladed calcite veins are widespread on the property
- Gold grades at surface range from 1.0 up to 30 g/t
- Excellent potential for stronger gold mineralization at depth



Gilbert South – Ideal conditions for Bonanza Vein discovery



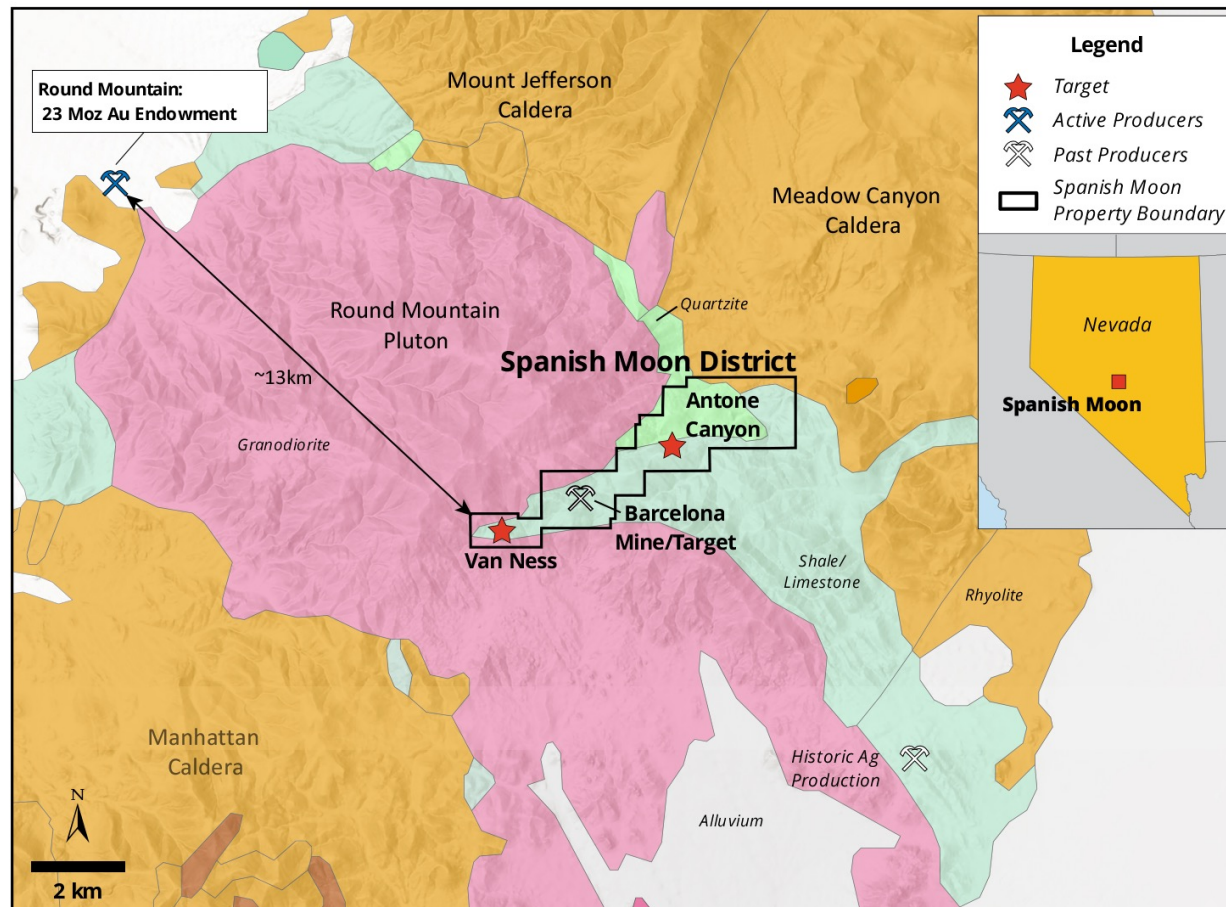
- Surface alteration and veining indicates exposures are mid-level in a low sulfidation epithermal vein system
- Bonanza Grade gold mineralization would be expected just beneath the surface at Gilbert South



Spanish Moon – Analogue to Round Mountain



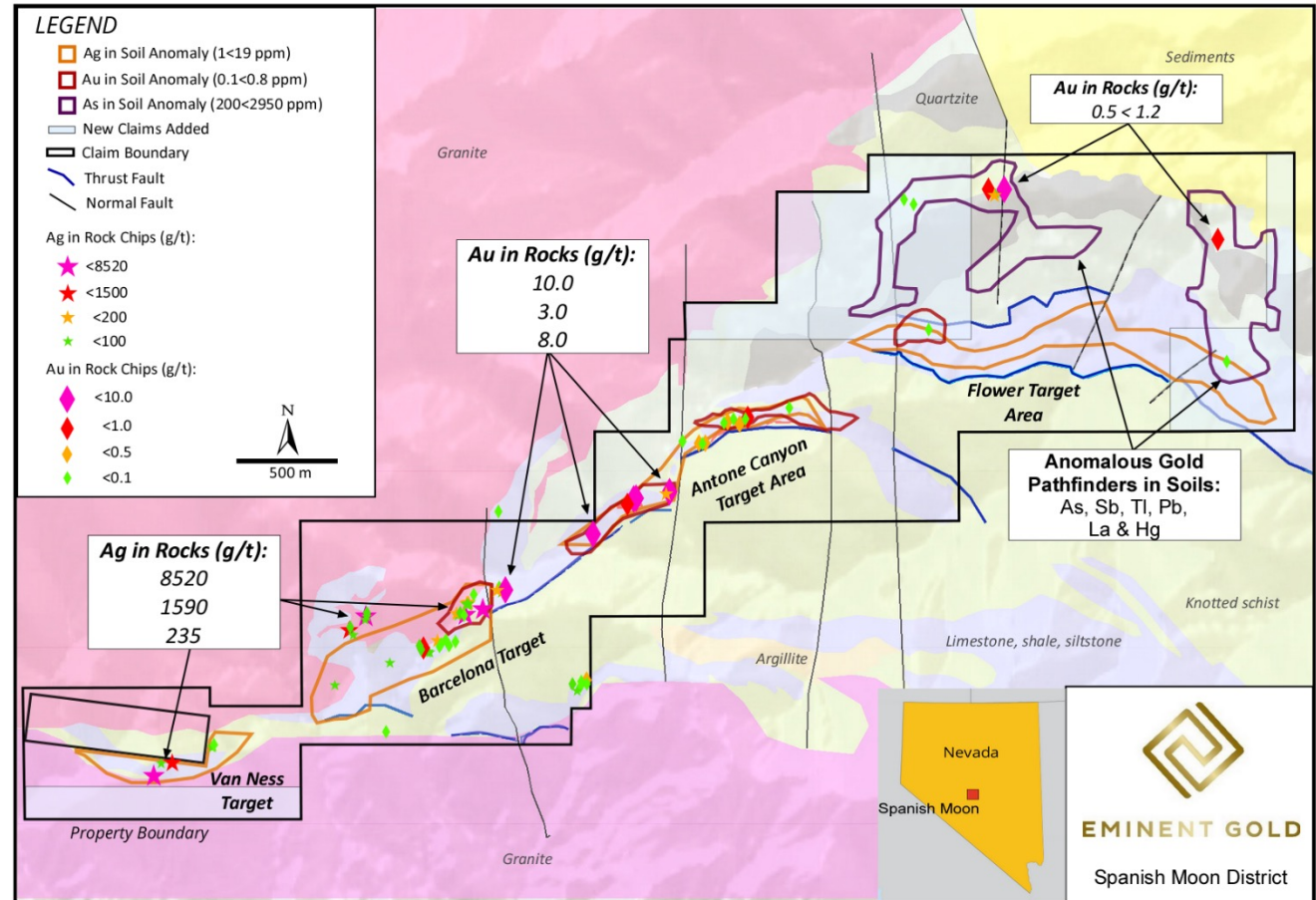
- Eminent first to consolidate and conduct exploration across Spanish Moon District
- Multiple high-grade gold and silver targets expanded by over a kilometer
- Historically mined for silver with grades up to 780 g/t – Recent rocks up to 8500 g/t



Spanish Moon – 6.4 km corridor of surface mineralization



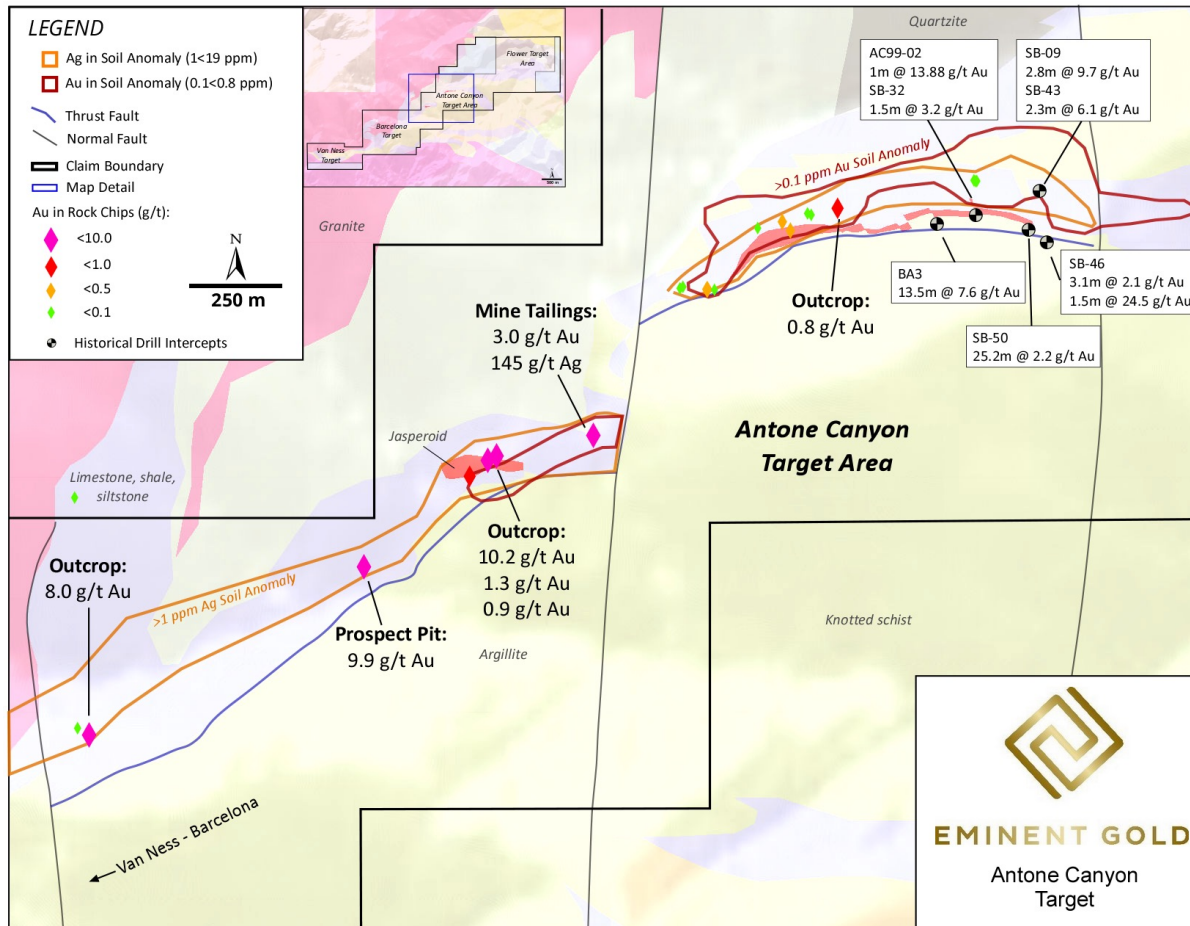
- Completion of first systematic metal exploration across the entire District
- Three metal bearing systems identified:
 - Van Ness – Barcelona
 - Antone Canyon
 - Flower
- Barcelona (Ag) and Antone Canyon (Au) each strike >2 km
- Van Ness and Flower prospects prove to have potential for Ag and Au mineralization, respectively.



Spanish Moon Antone Target – Follow up on high grade drilling



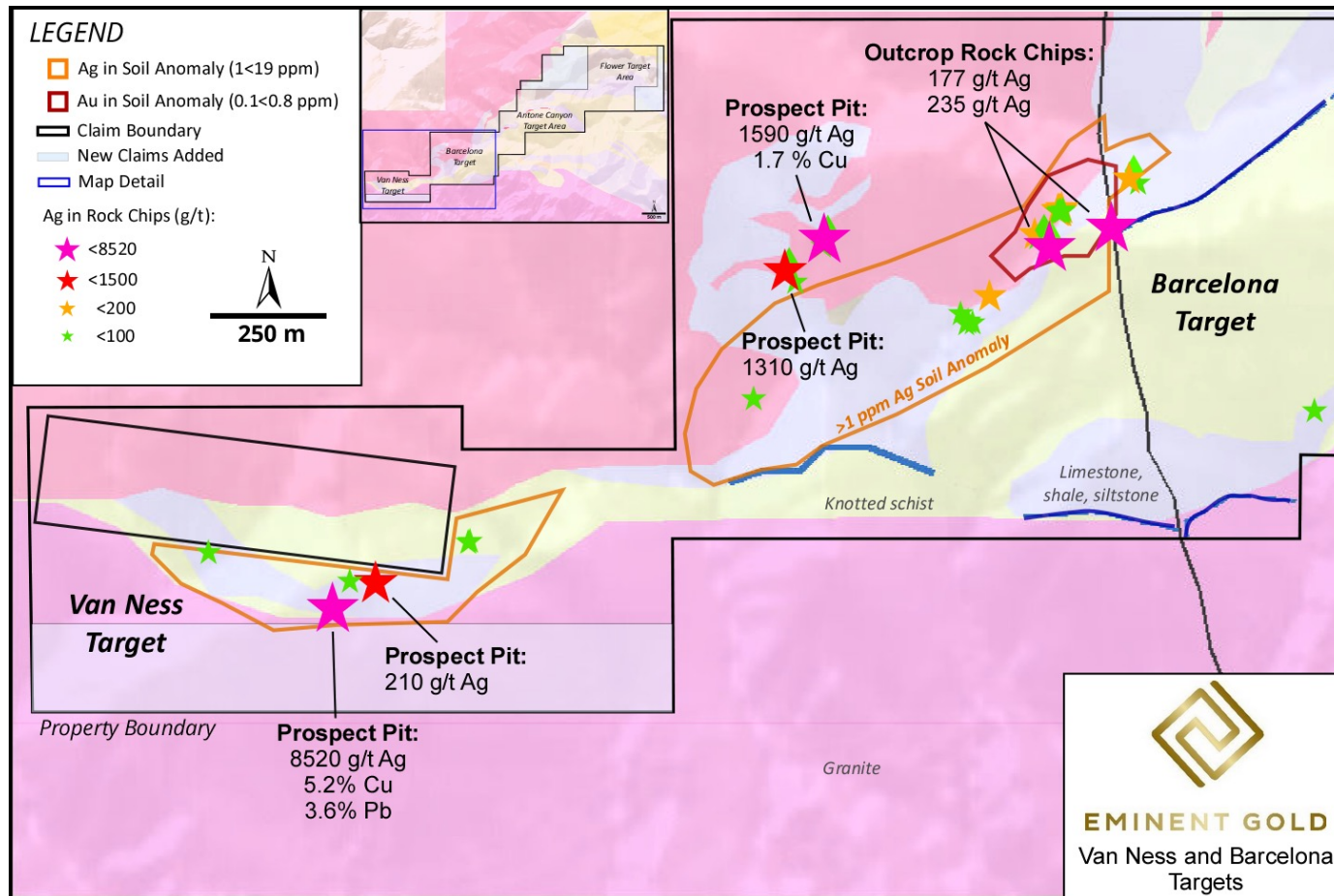
- High-grade Au in epithermal veins, surface rock values up to 10.2 g/t
- 1.5 km long soil anomaly with surface Au of up to 4.6 g/t
- Historic drill intercepts of 13.5 m @ 7.6 g/t Au



Spanish Moon Barcelona – High-grade Ag



- High grade Ag in carbonate replacement beds: <8520 g/t Ag
- Two soil anomalies over 1 km long with surface Ag of up to 19 ppm



Spanish Moon - Different styles of high-grade precious metals mineralization



Hand samples of Ag & Au mineralization found on the Spanish Moon Property



25 g/t Au

Epithermal Bonanza Gold Vein with botryoidal textures and banding (Antone Canyon)



72 g/t Ag

Low temp., high grade Ag "ribbon veins" that replace earlier formed skarn in the Barcelona Target



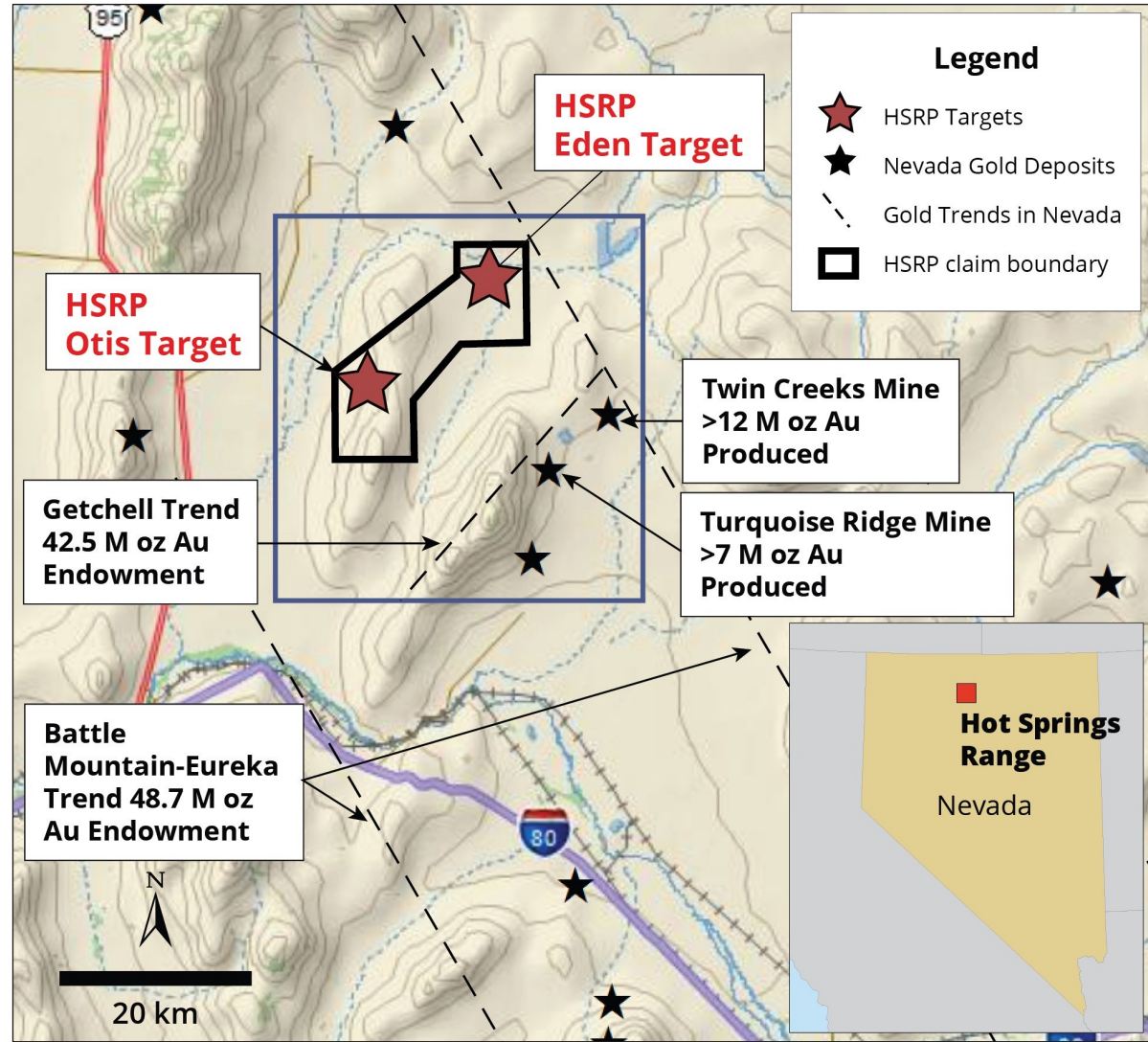
100 g/t Ag

Portion of a high grade Ag channel sample that ran 177 g/t over 2.7 m at the Barcelona Target

Hot Springs Range Project – World-class deposit potential



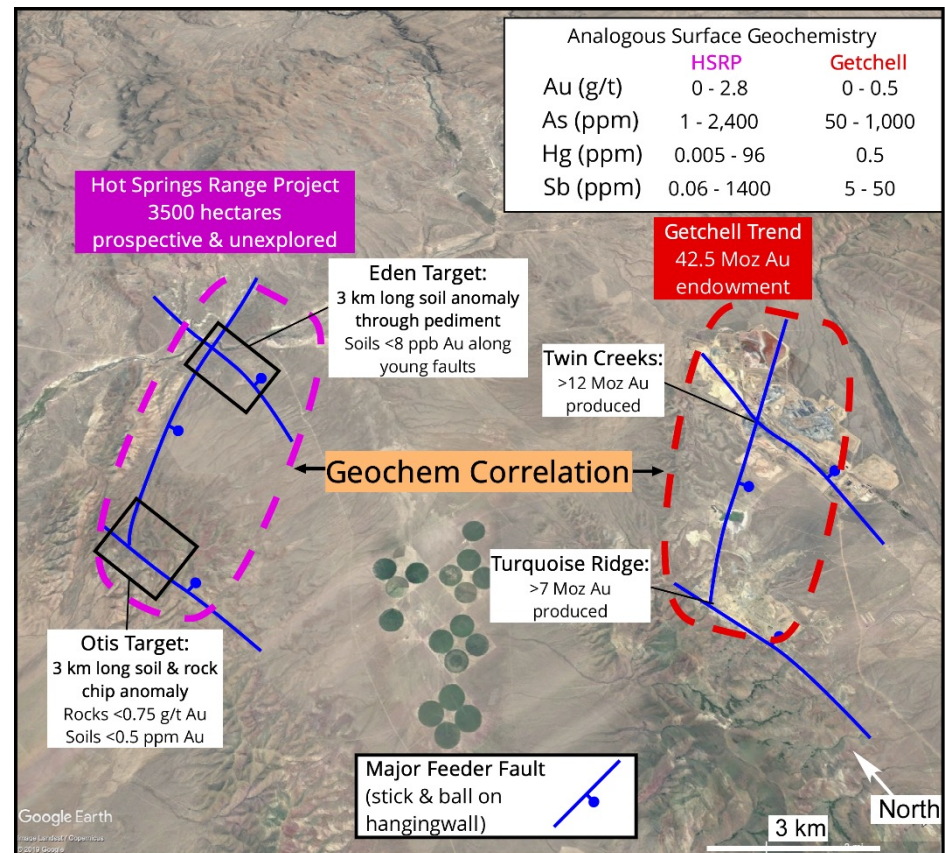
- 100% owned 3500 hectare land position – ***never previously explored!***
- Direct analogue to the Getchell Trend (40M oz)
- Two high priority targets: Otis & Eden
- Highly anomalous gold in surface rocks and in soils reveals hidden targets
- CSAMT confirms existence of conceptual targets



Hot Springs Range Project – Getchell surface correlation



- Mapping confirmed the existence of:
 - Structural framework
 - Vertical feeder structures intersecting a shallowly dipping thrust fault; similar geometry as at the Getchell Trend
 - Ideal host rocks
 - Limestones & andesites
- Strong geochemical correlation between surface samples from Getchell and the HSRP

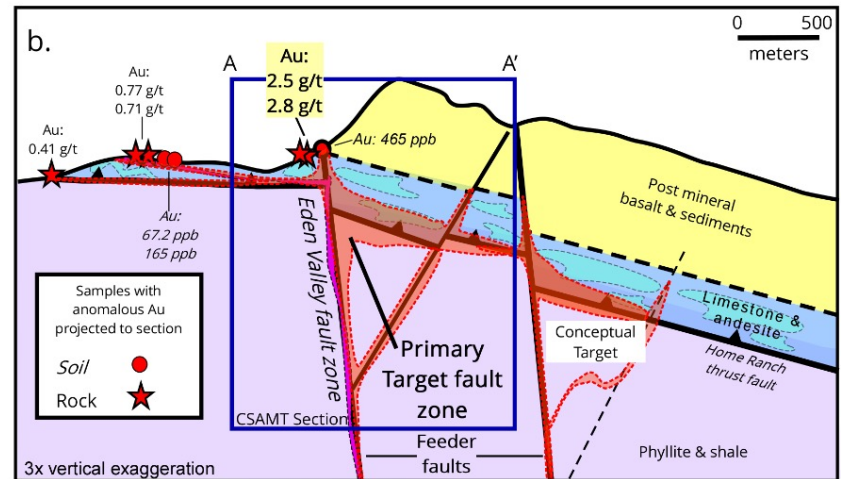
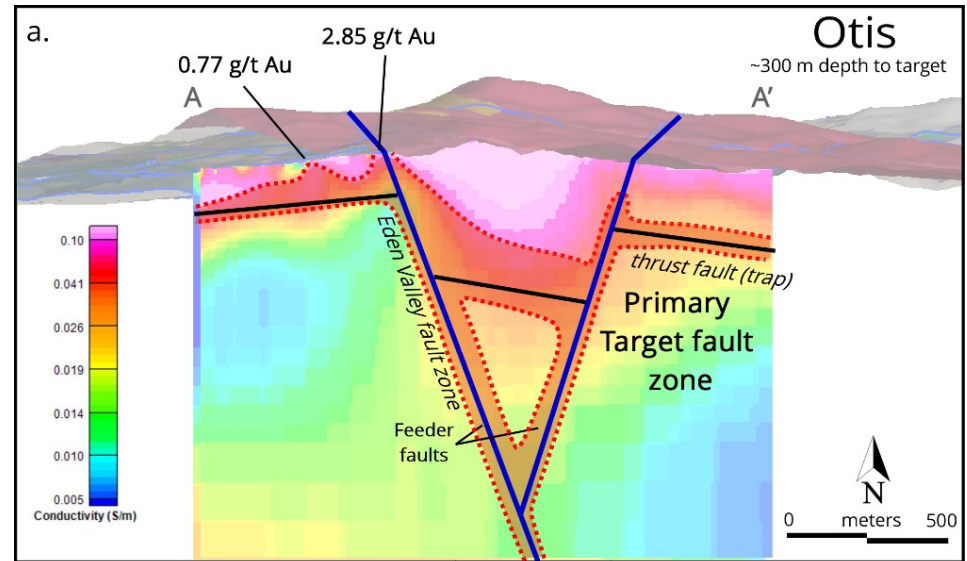


Hot Springs Range Project – CSAMT Interpretation



- CSAMT results confirm concept:
 - Structural framework
 - Vertical feeder structures intersecting a shallowly dipping thrust fault

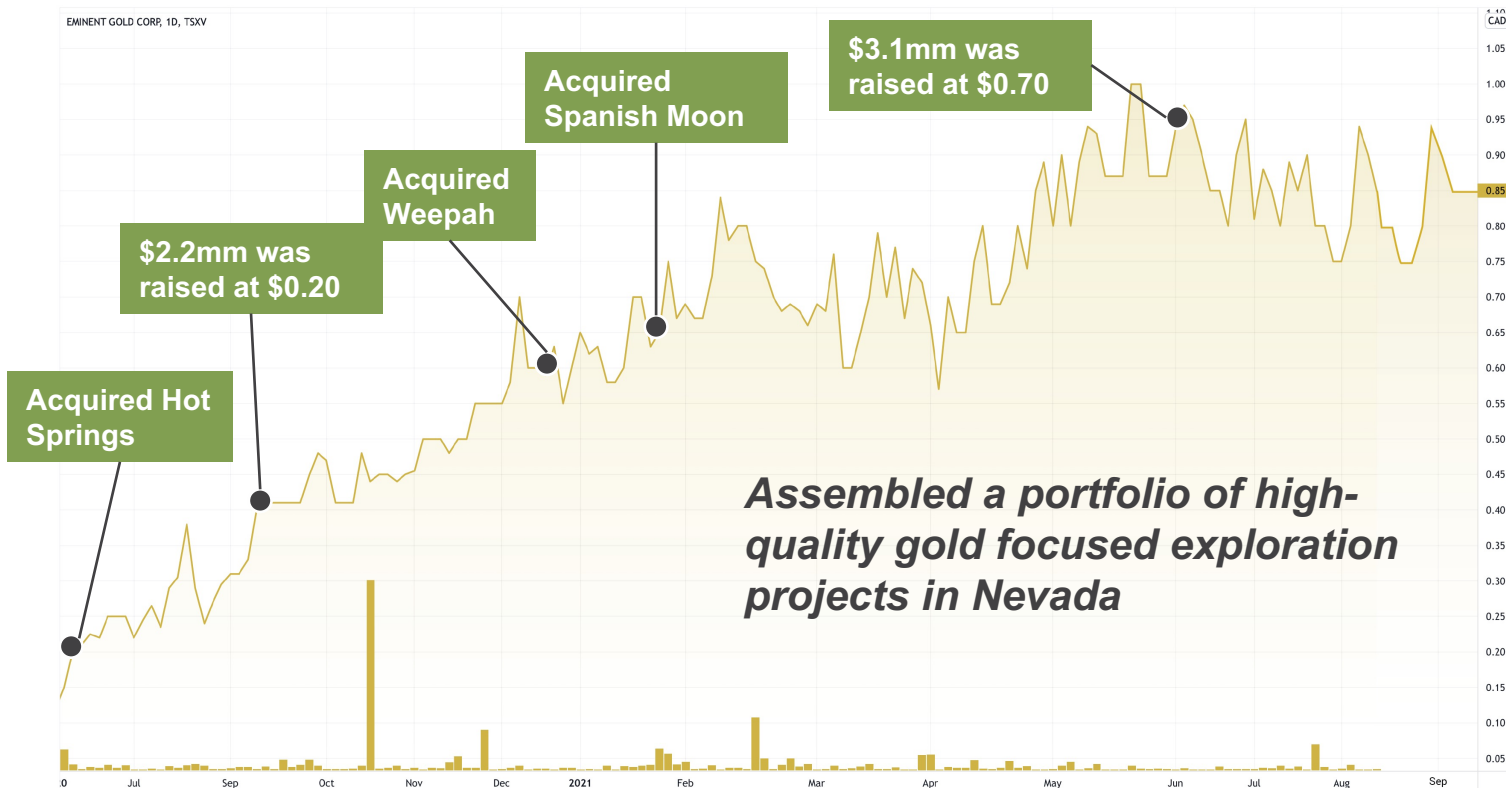
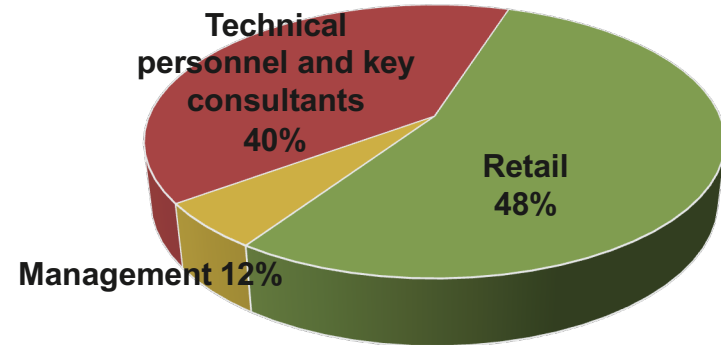
- CSAMT combined with soil and rock results near imaged fault intersections confirms the existence of a gold bearing system at depth



Capital Structure, ownership, and share performance



Common Shares	40,922,738
Options	2,600,000
Warrants	0
Fully Diluted	43,572,738



An exciting year of gold exploration and drilling in 2021



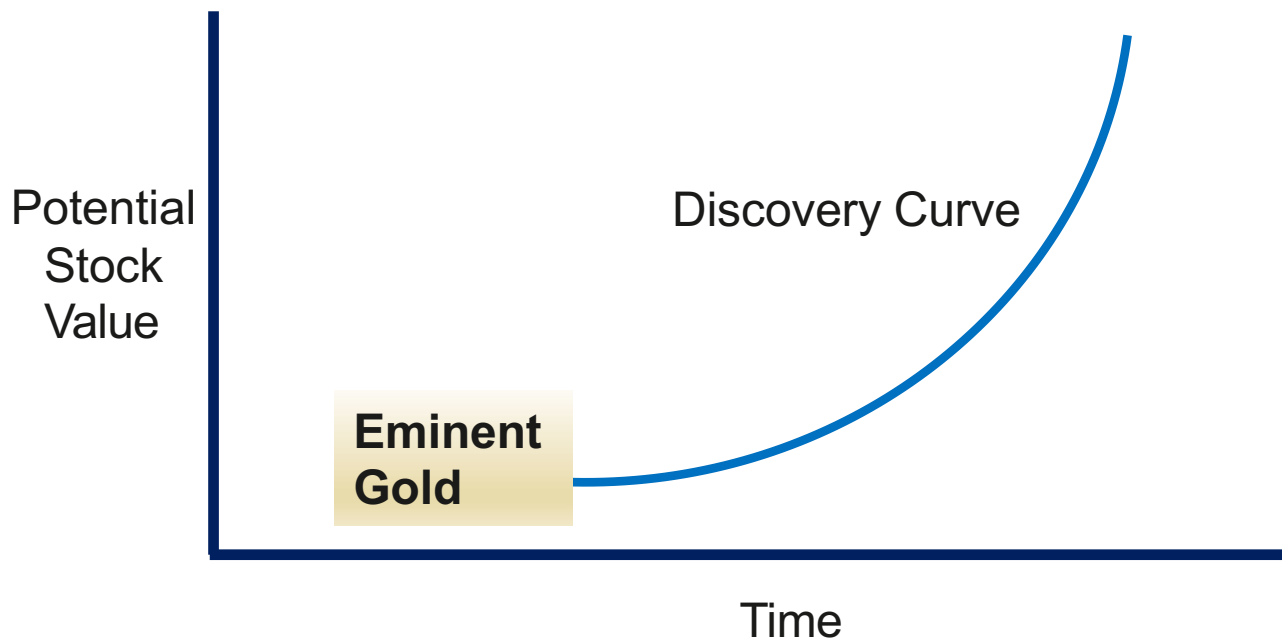
- ✓ Identification of high priority drill targets across all four Projects
- ✓ Steady news of surface programs and pre-drilling results
- ✓ Drilling anticipated in H2



Why Eminent?



- ✓ Proven exploration team with multiple discovery successes
- ✓ Number one address for gold endowment and infrastructure
- ✓ New concepts in Nevada



Appendix

1. Weepah Agreement
2. Gilbert South- Orogen Royalties
3. Spanish Moon Agreement – Ely Gold
4. Spanish Moon Agreement – Barcelona Patent Holders
5. Hot Springs Range Project Agreement



Weepah Agreement



The Company will have the option to purchase 100% in the following:

- The ten (10) unpatented claims known as the “Nevada Select Claims”;
- The sixty-six (66) unpatented claims defined as the “Cordex Claims”;
- The patented claim hereby described as the “Electric Claim”; and
- Certain data in the possession of Ely Gold on the Closing (the “Existing Data”)

There is a Net Smelter Royalty (NSR) of 3% on the Property. The Company may make cumulative payments of US\$2.5 million to reduce the royalties payable on the entirety of the Property to 2%. The Company is responsible for Property holding costs during the duration of the Agreement.

The total purchase price of USD \$1,000,000 and 500,000 Eminent Shares are payable as follows:

- USD\$50,000 Cash Payment upon entering into the Agreement (“Effective Date”);
- The issue of 50,000 Eminent Shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement.
- USD\$100,000 Cash Payment and 100,000 Eminent Shares on or before the first anniversary of the Effective Date;
- USD\$200,000 Cash Payment and 150,000 Eminent Shares on or before the second anniversary of the Effective Date;
- USD\$250,000 Cash Payment and 200,000 Eminent Shares on or before the third anniversary of the Effective Date; and
- USD\$400,000 Cash Payment on or before the fourth anniversary of the Effective Date, upon which the Option Exercise will be complete (the “Option Exercise”).

Gilbert South Agreement – Orogen Royalties



The Company acquired the Option to purchase 100% in the following:

- The two (2) unpatented claims known as the “Nevada Select Claims”;
- The twenty seven (27) unpatented claims defined as the “GL Claims” and;
- The eighty one (81) unpatented claims defined as the “Timberline Claims”;
- Certain data in the possession of Orogen Royalties (Orogen) on the Closing (the “Existing Data”)

The Timberline Claims are currently subject to a 3% Net Smelter Return royalty and the Nevada Select Claims are currently subject to a 2% Net Smelter Return royalty. Upon exercising the Option, the Company will grant Orogen a 2% Net Smelter Return royalty on the GL Claims (the “**GL Royalty**”). The Company shall have the option and right to repurchase one percent (1%) of the GL Royalty for \$1,000,000, thus reducing the GL Royalty to one percent (1%) of all products from the GL Claims. The Company is responsible for Property holding costs during the duration of the Option Agreement. Additionally, the Company must incur an aggregate of USD \$100,000 in expenditures on the Property.

The total purchase price of USD \$875,000 and 500,000 Eminent Shares are payable as follows:

- USD \$25,000 and 50,000 Shares on June 23, 2021 (the “**Effective Date**”);
- USD \$50,000 and 100,000 Shares on or before the first anniversary of the Effective Date;
- USD \$100,000 and 150,000 Shares on or before the second anniversary of the Effective Date;
- USD \$100,000 and 200,000 Shares on or before the third anniversary of the Effective Date;
- USD \$100,000 on or before the fourth anniversary of the Effective Date; and
- USD \$500,000 on or before the fifth anniversary of the Effective Date.

Spanish Moon Agreement – Ely Gold



The Company will have the option to purchase 100% in the following:

- The seventy (70) unpatented claims known as the “Spanish Moon Claims”; and
- certain data in the possession of Ely Gold and Nevada Select on the Closing (the “Existing Data”)

There is a Net Smelter Royalty (NSR) of 3% on the Property (includes a total of 88 unpatented claims). The Company may make cumulative payments of US\$1.0 million to reduce the royalties payable on the entirety of the Property to 2%. The Company is responsible for Property holding costs during the duration of the Agreement.

Total purchase price of USD \$750,000 and 750,000 Eminent Shares are payable as follows:

- USD\$50,000 Cash Payment upon entering into the Ely Agreement (for the purposes of this paragraph, the “Effective Date”);
- The issue of 150,000 Eminent Shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement.
- USD\$75,000 Cash Payment and 150,000 Eminent Shares on or before the first anniversary of the Effective Date;
- USD\$125,000 Cash Payment and 200,000 Eminent Shares on or before the second anniversary of the Effective Date;
- USD\$250,000 Cash Payment and 250,000 Eminent Shares on or before the third anniversary of the Effective Date; and
- USD\$250,000 Cash Payment on or before the fourth anniversary of the Effective Date, upon which the Option Exercise will be complete.

Spanish Moon Agreement – Barcelona Patent Holders



The Company will have the option to purchase 100% in the following:

- 87.25% of 2 patented claims known as the “Barcelona Property

The total purchase price of USD \$645,000 and 500,000 Eminent Shares are payable as follows:

- USD\$20,000 Cash Payment upon entering into the Barcelona Agreement (for the purpose of this paragraph, the “Effective Date”);
- The issue of 50,000 Eminent Shares within 5 business days of the receipt of TSXV approval for the Barcelona Agreement.
- USD\$25,000 Cash Payment and 50,000 Eminent Shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 100,000 Eminent Shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 100,000 Eminent Shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 200,000 Eminent Shares on or before the fourth anniversary of the Effective Date;
- USD\$25,000 Cash Payment on or before the fifth anniversary of the Effective Date;
- USD\$500,000 Cash Payment on or before the fifth anniversary of the Effective Date, upon which the Option Exercise will be complete.

Hot Springs Range Project



Eminent holds 100% ownership in 394 claims totaling >3,200 hectares at HSRP. 168 Leased, 143 staked in 2020 and 83 staked in 2021

In addition, in March 2020, the Company entered into an option agreement to earn a 100% interest in 168 unpatented lode mining claims covering approximately 1,375 hectares, located on the Getchell trend in Humboldt County, Nevada.

Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company, as follows:

- USD\$50,000 Cash Payment and issue of 100,000 shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement upon entering into the Agreement (“Effective Date”);
- USD\$25,000 Cash Payment and 150,000 shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 300,000 shares on or before the fourth anniversary of the Effective Date and;
- 500,000 shares and optional cash balloon payment of \$1,500,000 on or before the fourth anniversary of the Effective Date.
- The Optioner shall retain a Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%.



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